

# Setup your own openQRM Cloud with KVM on Ubuntu Lucid Lynx

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## Preface

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This HowTo is brought to you by openQRM Enterprise [<http://www.openqrm-enterprise.com/>]

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## What it is about

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This HowTo guides you step-by-step through an openQRM Cloud setup on Ubuntu 10.04 aka Lucid Lynx using the KVM Virtualization technology. The only hardware required is 1 physical system which has the VT (Virtualization Technology) available in the CPU and enabled in the BIOS. The technical details of this single-system openQRM Cloud setup are described in the openQRM Enterprise Documentation at <http://www.openqrm-enterprise.com/news/details/article/in-depth-documentation-of-openqrm-available.html> [<http://www.openqrm-enterprise.com/news/details/article/in-depth-documentation-of-openqrm-available.html>] section "Configuring a Basic Setup".

## 1. Start with a fresh Ubuntu Lucid Lynx installation.

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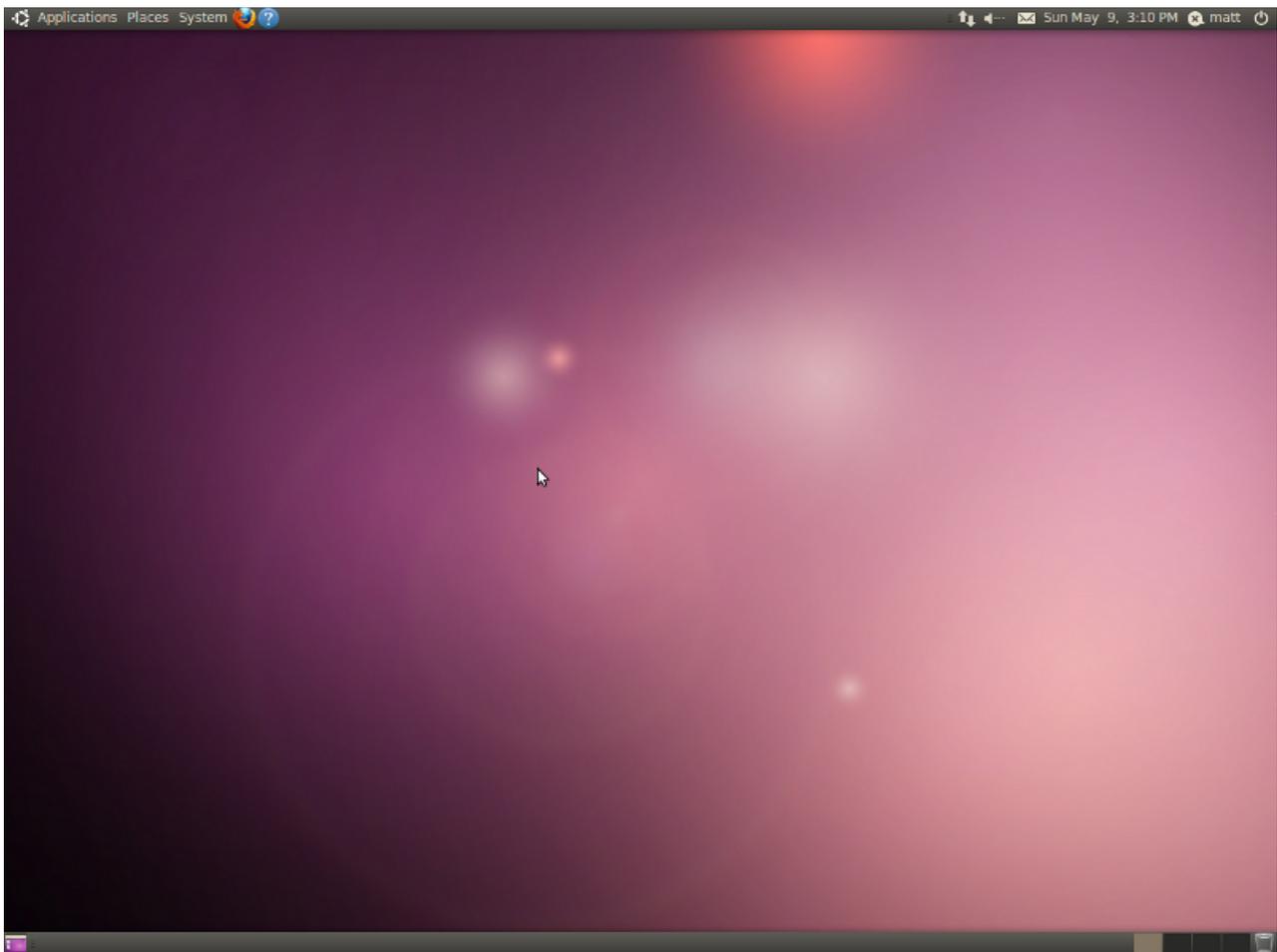
When installing the system with Ubuntu Lucid Lynx select “manual” partitioning. Create 3 Partitions :

- 1 - primary ext4 mounted at / (the rootfs)
- 2 - primary swap
- 3 - primary “do not use” (for the server-image store)

Important is to use a custom partition schema and create a dedicated partition for later storing the server-images. Mark that partition as “do not use” (in this HowTo it will be /dev/sda3). No need to install any extra software packages in the further installation procedure.

When the installation finished reboot and login. If you have selected the Ubuntu-Server version please install the “ubuntu-desktop” package.

```
-----  
matt@cloud:~$ sudo apt-get install ubuntu-desktop  
-----
```



Ubuntu Lucid Lynx after a fresh installation.

## 2. Prepare Network

---

Install "bridge-utils"

```
matt@cloud:~$ sudo apt-get install bridge-utils
Reading package lists... Done
Building dependency tree
...<snip>
Setting up bridge-utils (1.4-5ubuntu2) ...
matt@cloud:~$
```

Now edit /etc/network/interfaces and setup a bridge using a static, private ip-address.

```
matt@cloud:~$ cat /etc/network/interfaces
auto lo
iface lo inet loopback
auto br0
iface br0 inet static
address 192.168.88.3
netmask 255.255.255.0
gateway 192.168.88.1
    bridge_ports eth0
    bridge_fd 0
    bridge_hello 2
    bridge_maxage 12
    bridge_stp off
matt@cloud:~$
```

Then apply the new network configuration by restarting the network.

```
matt@cloud:~$ sudo /etc/init.d/networking restart
* Reconfiguring network interfaces...
Waiting for br0 to get ready (MAXWAIT is 2 seconds).
ssh stop/waiting
ssh start/running, process 2864
matt@cloud:~$
```

Run "brctl show" to check the new network configuration. It should look like below.

```
matt@cloud:~$ brctl show
bridge name      bridge id                STP enabled    interfaces
br0              8000.002215be747a       no             eth0
matt@cloud:~$
```

Now setup the static ip-address (in this HowTo "192.168.88.3") and hostname in /etc/hosts. Please make sure that the hostname (in this Howto "cloud") does not appear in the line starting with 127.0.0.1.

```
matt@cloud:~$ cat /etc/hosts
127.0.0.1        localhost
192.168.88.3    cloud.openqrm  cloud
# The following lines are desirable for IPv6 capable hosts
::1            localhost ip6-localhost ip6-loopback
fe00::0        ip6-localnet
ff00::0        ip6-mcastprefix
ff02::1        ip6-allnodes
ff02::2        ip6-allrouters
matt@cloud:~$
```

### 3. Prepare Storage for Server-Images

---

Install lvm2, nfs-kernel-server, iscsi-target and vblade.

```
matt@cloud:~$ sudo apt-get install lvm2 nfs-kernel-server iscsitarget vblade
Reading package lists... Done
Building dependency tree
...<snip>
ldconfig deferred processing now taking place
Processing triggers for initramfs-tools ...
update-initramfs: Generating /boot/initrd.img-2.6.32-21-server
matt@cloud:~$
```

Now prepare the dedicated partition to be used with lvm, then create a logical volume group "vol".

```
matt@cloud:~$ sudo pvcreate /dev/sda3
Physical volume "/dev/sda3" successfully created
matt@cloud:~$ sudo pvs
PV          VG      Fmt Attr PSize  PFree
/dev/sda3   lvm2 --  186.23g 186.23g
matt@cloud:~$ sudo vgcreate vol /dev/sda3
Volume group "vol" successfully created
matt@cloud:~$ sudo vgs
VG      #PV #LV #SN Attr   VSize  VFree
vol     1   0   0 wz--n- 186.22g 186.22g
matt@cloud:~$
```

Edit /etc/default/iscsitarget and set the iscsitarget to be started on boot-up.

```
matt@cloud:~$ cat /etc/default/iscsitarget
ISCSITARGET_ENABLE=true
matt@cloud:~$
```

Then start the iscsitarget and nfs-kernel-server services.

```
matt@cloud:~$ sudo /etc/init.d/iscsitarget start
* Starting iSCSI enterprise target service
matt@cloud:~$
```

```
matt@cloud:~$ sudo /etc/init.d/nfs-kernel-server start
* Exporting directories for NFS kernel daemon...
* Starting NFS kernel daemon
matt@cloud:~$
```

### 4. Prepare the Database

---

For the openQRM Server Database backend please install "mysql-server".

```
matt@cloud:~$ sudo apt-get install -y mysql-server
Reading package lists... Done
Building dependency tree
...<snip>
Setting up mysql-server (5.1.41-3ubuntu12) ...
Processing triggers for libc-bin ...
ldconfig deferred processing now taking place
matt@cloud:~$
```

For sake of simplicity in this HowTo we have left the mysql-password empty.

### 5. Prepare KVM

---

Install the "kvm" package.

```
matt@cloud:~$ sudo apt-get install -y kvm
Reading package lists... Done
Building dependency tree
....<snip>
Setting up qemu-kvm (0.12.3+noroms-0ubuntu9) ...
qemu-kvm start/running
Setting up kvm (1:84+dfsg-0ubuntu16+0.12.3+noroms+0ubuntu9) ...
Processing triggers for libc-bin ...
ldconfig deferred processing now taking place
matt@cloud:~$
```

## 6. Install openQRM

---

We build openQRM from the sources which are available in the openQRM Projects subversion repository. The only requirement for that is to have “subversion (client)” and “make” available so please install both components.

```
-----
matt@cloud:~$ sudo apt-get install -y subversion make
Reading package lists... Done
Building dependency tree
...<snip>
Setting up subversion (1.6.6dfsg-2ubuntu1) ...
Processing triggers for libc-bin ...
ldconfig deferred processing now taking place
matt@cloud:~$
-----
```

Now checkout the openQRM sources from the svn repository.

```
-----
matt@cloud:~$ svn co https://openqrm.svn.sourceforge.net/svnroot/openqrm openqrm
... <snip>
matt@cloud:~$
-----
```

Change to the src/ dir.

```
-----
matt@cloud:~$ cd openqrm/trunk/src/
matt@cloud:~/openqrm/trunk/src$
-----
```

And run “make”. Please notice that this step requires a working internet connection. If no internet is available on this system you can download <http://sourceforge.net/projects/openqrm/files/openQRM-4.6/source/openqrm-thirdparty-cache.tgz/download> [http://sourceforge.net/projects/openqrm/files/openQRM-4.6/source/openqrm-thirdparty-cache.tgz/download] and unzip it in your home directory. This build-cache then will avoid any downloads.

```
-----
matt@cloud:~/openqrm/trunk/src$ make
... <snip>
-----
```

All compilation results are cached by the openQRM build-system. To ensure all components are build correctly simply run “make” again. The second (and every further “make” run) will just takes a few seconds. Here how the console output looks like for the second “make” run :

```
-----
matt@cloud:~/openqrm/trunk/src$ make
Checking requirements for the compilation phase
openqrm-server requires: make, gcc, portmap, rsync, zlib1g-dev, wget, tar, bzip2, unzip, wget, netbase, patch
found make installed
found gcc installed
found portmap installed
found rsync installed
found zlib1g-dev installed
found wget installed
found tar installed
found bzip2 installed
found unzip installed
found wget installed
found netbase installed
found patch installed
openqrm-plugin-aoe-storage requires:
openqrm-plugin-aws requires:
openqrm-plugin-citrix requires:
openqrm-plugin-cloud requires:
openqrm-plugin-collectd requires:
openqrm-plugin-dhcpd requires:
openqrm-plugin-dns requires:
openqrm-plugin-equallogic-storage requires:
openqrm-plugin-highavailability requires:
openqrm-plugin-image-shelf requires:
openqrm-plugin-iscsi-storage requires:
openqrm-plugin-kvm requires:
openqrm-plugin-kvm-storage requires:
openqrm-plugin-linux-vserver requires:
openqrm-plugin-linuxcoe requires:
openqrm-plugin-local-server requires:
openqrm-plugin-local-storage requires:
openqrm-plugin-lvm-storage requires:
openqrm-plugin-nagios2 requires:
openqrm-plugin-nagios3 requires:
openqrm-plugin-netapp-storage requires:
openqrm-plugin-nfs-storage requires:
openqrm-plugin-puppet requires:
openqrm-plugin-sanboot-storage requires:
openqrm-plugin-solx86 requires:
openqrm-plugin-sshterm requires:
openqrm-plugin-tftpd requires:
-----
```

```

openqrm-plugin-tmpfs-storage requires:
openqrm-plugin-vbox requires:
openqrm-plugin-vmware-esx requires:
openqrm-plugin-vmware-server requires:
openqrm-plugin-vmware-server2 requires:
openqrm-plugin-windows requires:
openqrm-plugin-xen requires:
openqrm-plugin-xen-storage requires:
openqrm-plugin-zabbix requires:
openqrm-plugin-zfs-storage requires:
Checking for required components to compile openQRM finished successfully
if [ -d ./thirdparty ]; then mkdir -p ../buildtmp; cp -aR ./thirdparty/* ../buildtmp; fi
-> found component kvm-nic-bios (kvm-nic-bios-1.1.tgz) already downloaded
-> found component gpxe (undionly.kpxe.0.9.9.tgz) already downloaded
-> found component sshterm-component (openqrm-plugin-sshterm-components-1.0.tgz) already downloaded
-> found component openqrm-client.windows (openQRM-Client-4.6.1-setup.exe) already downloaded
Creating the default initrd-template
-> found component busybox (busybox-1.14.2.tar.bz2) already downloaded
-> found busybox-1.14.2/_install/bin/busybox already in the build-cache
-> Skipping compilation, taking the ready built component from the cache
-> found component pciutils (pciutils-3.1.4.tar.gz) already downloaded
-> found pciutils-3.1.4/pcimodules already in the build-cache
-> Skipping compilation, taking the ready built component from the cache
-> found component dropbear (dropbear-0.52.tar.gz) already downloaded
-> found dropbear-0.52/dropbear already in the build-cache
-> Skipping compilation, taking the ready built component from the cache
/lib64/ld-2.11.1.so /lib64/ld-linux-x86-64.so.2
Adding /sbin/portmap to default initrd-template
Adding /sbin/rpc.statd to default initrd-template
Adding /bin/bash to default initrd-template
Adding /usr/bin/rsync to default initrd-template
Adding /usr/bin/wget to default initrd-template
Adding /sbin/modprobe to default initrd-template
Adding /sbin/depmod to default initrd-template
Adding /sbin/insmod to default initrd-template
Adding /sbin/lsmmod to default initrd-template
Adding /sbin/mke2fs to default initrd-template
Adding /sbin/sfdisk to default initrd-template
Adding /sbin/udev to default initrd-template
Adding /sbin/blkid to default initrd-template
/lib64/libnss_files-2.11.1.so /lib64/libnss_files.so.2
-> found component jquery (jquery-1.3.2.tgz) already downloaded
-> found component js-interface (interface_1.2.zip) already downloaded
-> found component openqrm-client.centos.i386 (openqrm-client.4.6.1.centos.i386.tgz) already downloaded
-> found component openqrm-client.centos.x86_64 (openqrm-client.4.6.1.centos.x86_64.tgz) already downloaded
-> found component openqrm-client.debian.i386 (openqrm-client.4.6.1.debian.i386.tgz) already downloaded
-> found component openqrm-client.debian.x86_64 (openqrm-client.4.6.1.debian.x86_64.tgz) already downloaded
-> found component openqrm-client.ubuntu.i386 (openqrm-client.4.6.1.ubuntu.i386.tgz) already downloaded
-> found component openqrm-client.ubuntu.x86_64 (openqrm-client.4.6.1.ubuntu.x86_64.tgz) already downloaded
-> found component openqrm-initrd-template.centos.i386 (openqrm-initrd-template.4.6.1.centos.i386.tgz) already downloaded
-> found component openqrm-initrd-template.centos.x86_64 (openqrm-initrd-template.4.6.1.centos.x86_64.tgz) already downloaded
-> found component openqrm-initrd-template.debian.i386 (openqrm-initrd-template.4.6.1.debian.i386.tgz) already downloaded
-> found component openqrm-initrd-template.debian.x86_64 (openqrm-initrd-template.4.6.1.debian.x86_64.tgz) already downloaded
-> found component openqrm-initrd-template.ubuntu.i386 (openqrm-initrd-template.4.6.1.ubuntu.i386.tgz) already downloaded
-> found component openqrm-initrd-template.ubuntu.x86_64 (openqrm-initrd-template.4.6.1.ubuntu.x86_64.tgz) already downloaded
-> found component kvm-nic-bios (kvm-nic-bios-1.1.tgz) already downloaded
-> found component gpxe (undionly.kpxe.0.9.9.tgz) already downloaded
-> found component sshterm-component (openqrm-plugin-sshterm-components-1.0.tgz) already downloaded
-> found component openqrm-client.windows (openQRM-Client-4.6.1-setup.exe) already downloaded
matt@cloud:~/openqrm/trunk/src$

```

Then run “sudo make install”.

```

matt@cloud:~/openqrm/trunk/src$ sudo make install
Creating the openqrm-client boot-service package
include/
include/openqrm-plugin-kvm-functions
... further install output
sbin/
sbin/openqrm-kvm-storage-monitor
matt@cloud:~/openqrm/trunk/src$

```

And finally initialize and start openQRM by “sudo make start”.

```

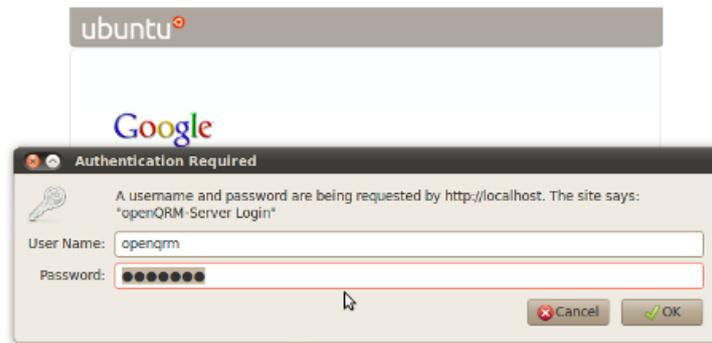
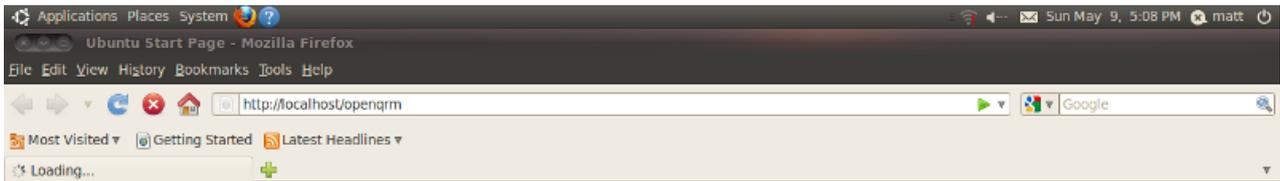
matt@cloud:~/openqrm/trunk/src$ sudo make start
... runtime dependency check, automatic install additional requirements
...<snip>
openqrm-plugin-xen requires: , screen
-> found screen installed
openqrm-plugin-xen-storage requires: , screen
-> found screen installed
openqrm-plugin-zabbix requires:
openqrm-plugin-zfs-storage requires: , open-iscsi
-> found open-iscsi installed
Checking for required components finished successfully
First startup detected. Running initialization.

```

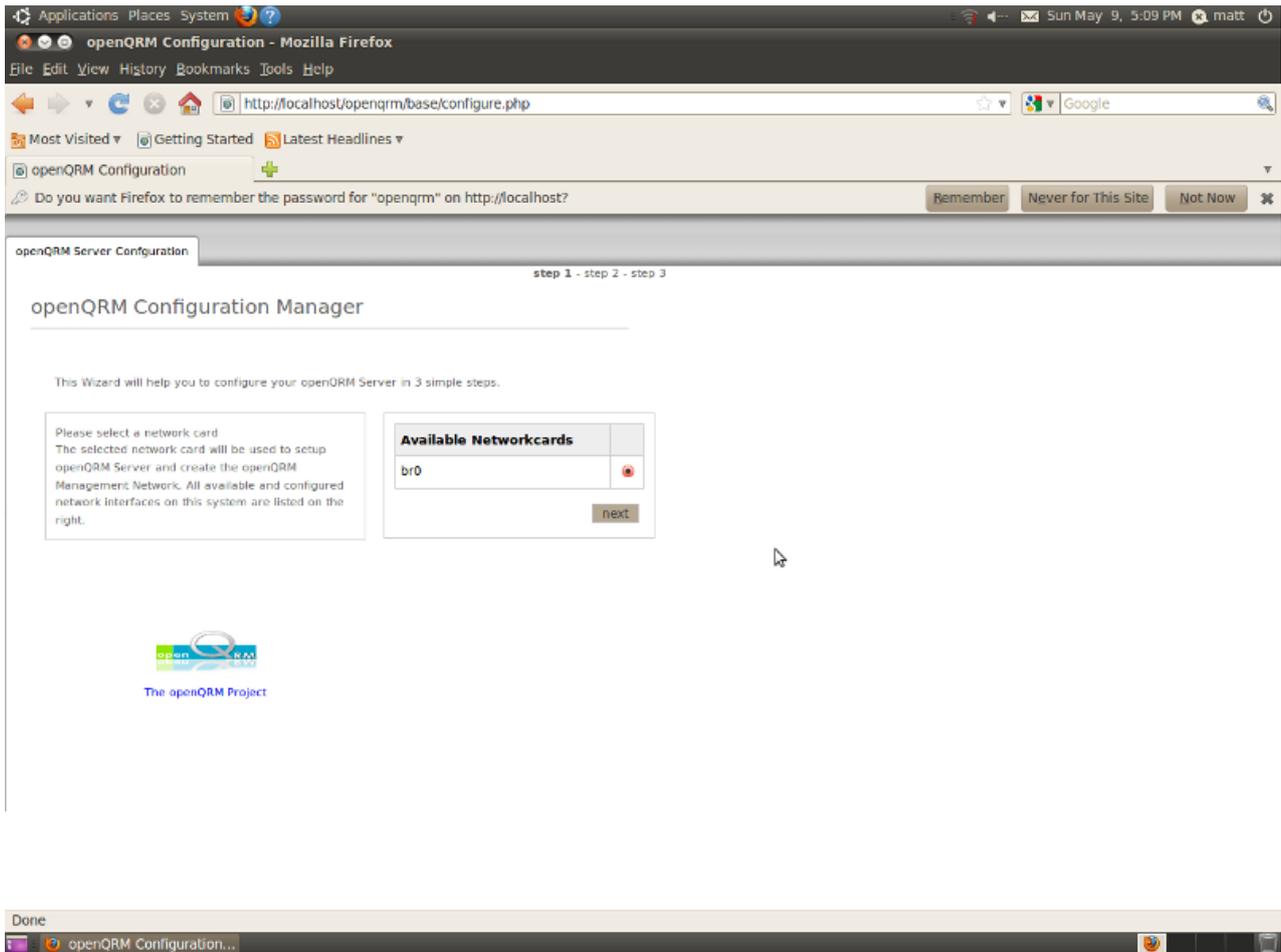


## 7. Configure openQRM

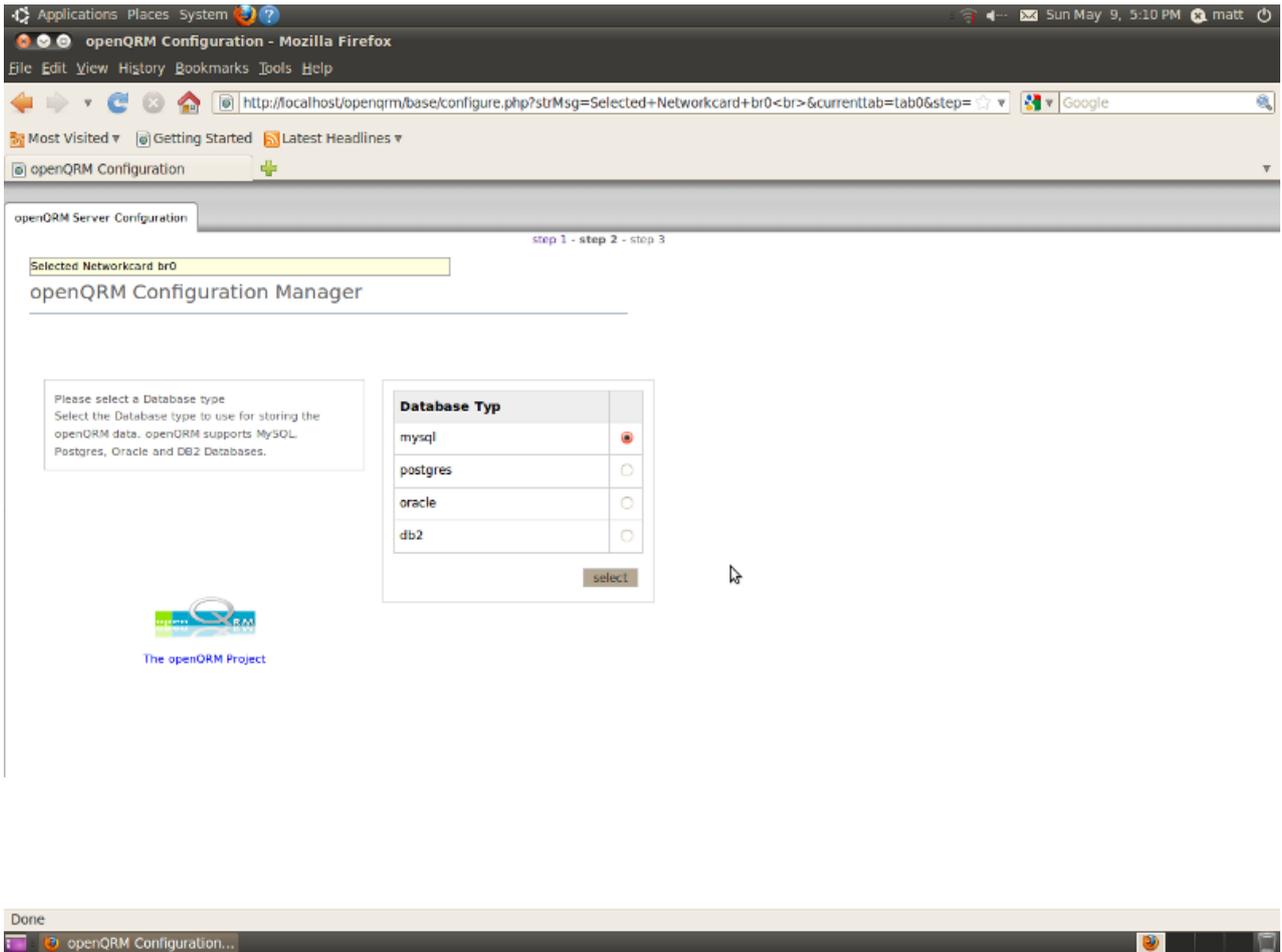
Login to your openQRM Server at <http://localhost/openqrm> [<http://localhost/openqrm>]. User and password is "openqrm". Please make sure to change this default credentials after the configuration phase.



The step-by-step Web-based configuration guides you through the setup phase. First select the bridge-interface as the openQRM management network-device.



Then select "mysql" as the Database to use as the openQRM backend.



And then configure the Database connection credentials.

openQRM Server Configuration step 1 - step 2 - step 3

Selected Database type **mysql**

### openQRM Configuration Manager

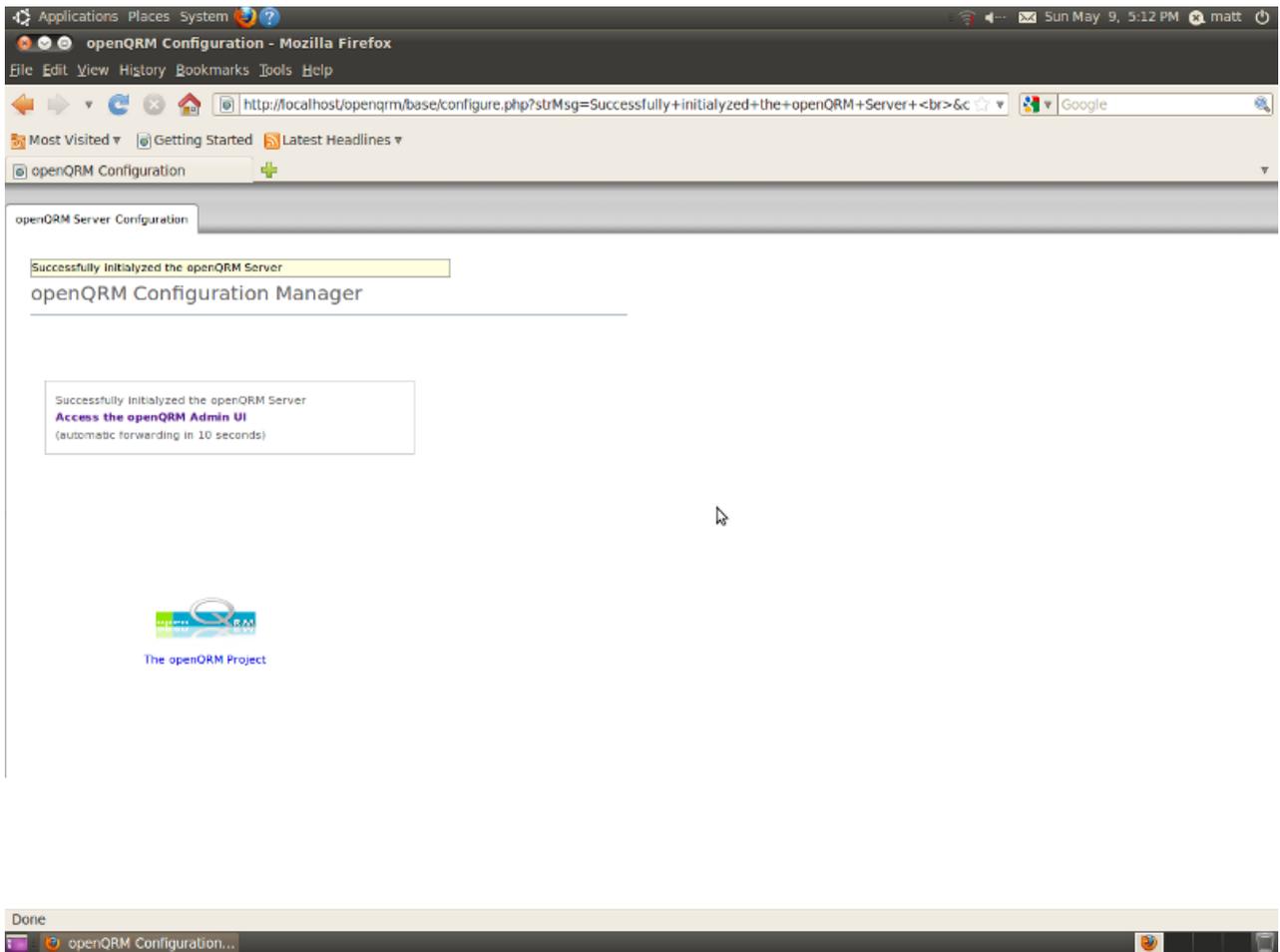
Configure the Database connection  
Fill in the Database name, the Database Server and a username plus password to setup the Database connection.



The openQRM Project

Type	mysql
Database Server	<input type="text" value="localhost"/>
Database Name	<input type="text" value="openqrm"/>
Database User	<input type="text" value="root"/>
Database Password	<input type="password"/>
Restore last backup	<input type="checkbox"/>

openQRM is now fully configured and will forward to the Datacenter Dashboard.



The openQRM Datacenter Dashboard

The screenshot shows the openQRM Datacenter Dashboard in a Mozilla Firefox browser window. The browser's address bar displays the URL `http://localhost/openqrm/base/index.php`. The dashboard interface includes a top navigation bar with tabs for 'Appliances' and 'Resources'. Below this, a 'Data-Center Summary' section features a progress bar for 'Data-Center Load (overall)' at 0.62. A central 'Resource overview' section lists various resource metrics, such as 'Resources (overall): 1' and 'Resources (physical): 1'. To the right of the resource overview is a diagram showing the relationships between 'Events', 'Storage', 'Resources', 'Cloud', and 'Appliances'. At the bottom, there are two sections: 'Active Appliances' and 'Storage Network', each with its own set of load and error metrics. The browser's status bar at the bottom shows 'Done'.

Category	Value
Data-Center Load (overall)	0.62
Resources (overall)	1
Resources (physical)	1
Resources (virtual)	0
Available Resources (overall)	0
Available Resources (physical)	0
Available Resources (virtual)	0
Resources in error (overall)	0
Active Appliances Load (overall)	0
Active Appliances Load (peak)	0
Active Appliances Errors (overall)	0
Storage Network Load (overall)	0
Storage Network Load (peak)	0
Storage Network Errors (overall)	0

## 8. Prepare Server-Images

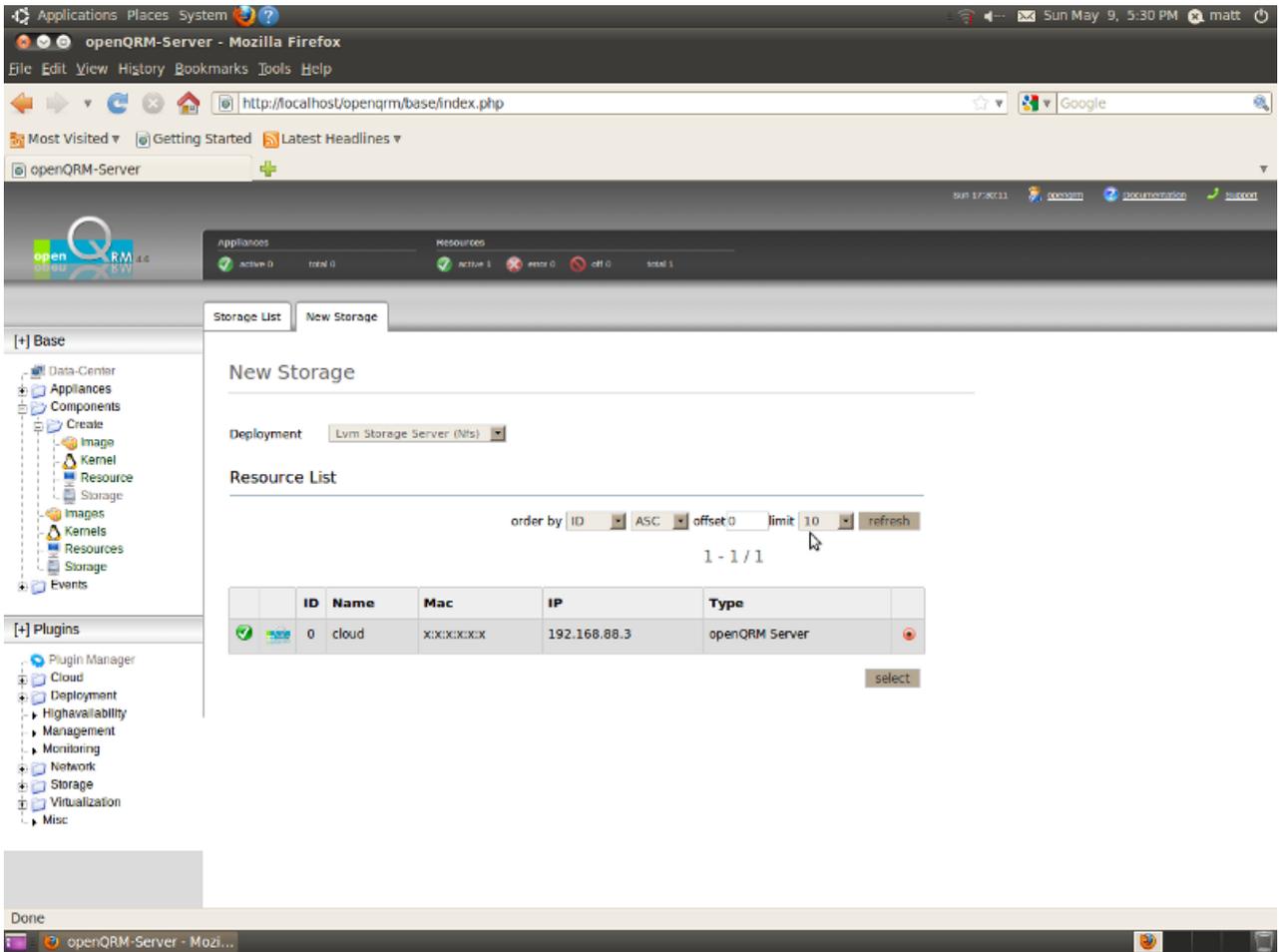
First step is to enable and start the following plug-ins :

- cloud
- dhcpd
- image-shelf
- kvm
- lvm-storage
- tftpd

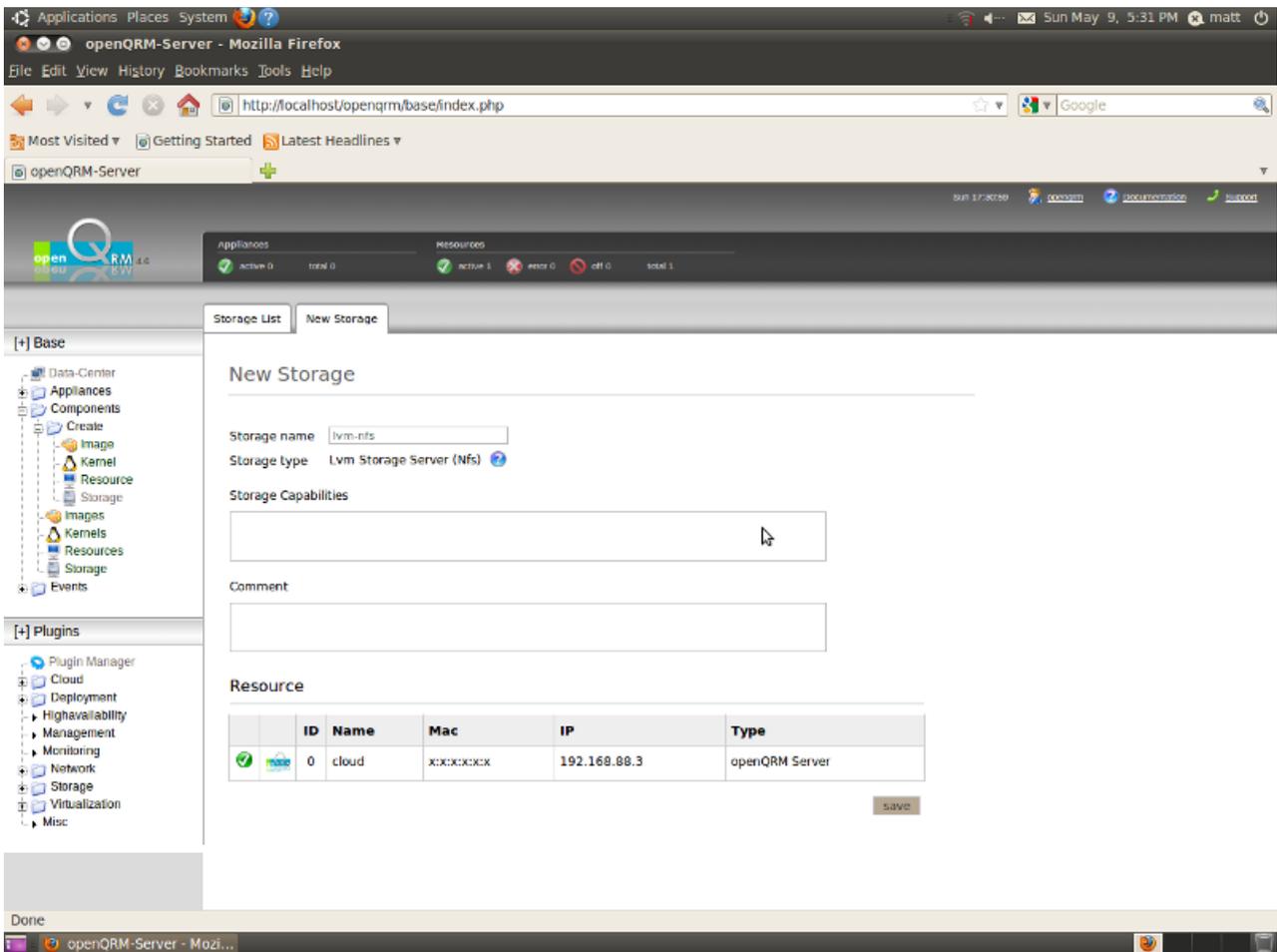
The screenshot shows the openQRM Plugin Manager interface. The browser address bar shows the URL `http://focalhost/openqrm/base/index.php`. The interface includes a sidebar with navigation options like Base, Plugins, and Resources. The main content area displays a table of plugins with the following data:

Plugin	Type	Description	Enabled	Started
cloud	cloud	The openQRM cloud-plugin provides a fully automated request and provisioning deployment-cycle.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
dhcpd	network	The dhcpd-plugin automatically manages your ip-address assignment and network-boot environment for the rapid-deployment features of openQRM.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
image-shelf	deployment	This openQRM provides an easy way to add pre-made server-images to openQRM.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
kvm	virtualization	This openQRM plugin integrates the KVM virtualization technology.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
lvm-storage	storage	The lvm-storage plugin transforms a standard Linux-box into a rapid-fast-cloning storage-server	<input checked="" type="checkbox"/>	<input type="checkbox"/>
tftpd	network	The tftpd-plugin automatically manages to upload kernels to the resources	<input checked="" type="checkbox"/>	<input type="checkbox"/>

After that go to Base → Components → Create → Storage and create a new Storage from the type “Lvm Storage Server (NFS)”. Select the openQRM Server “resource”



Here just give the Storage Server a name and save.



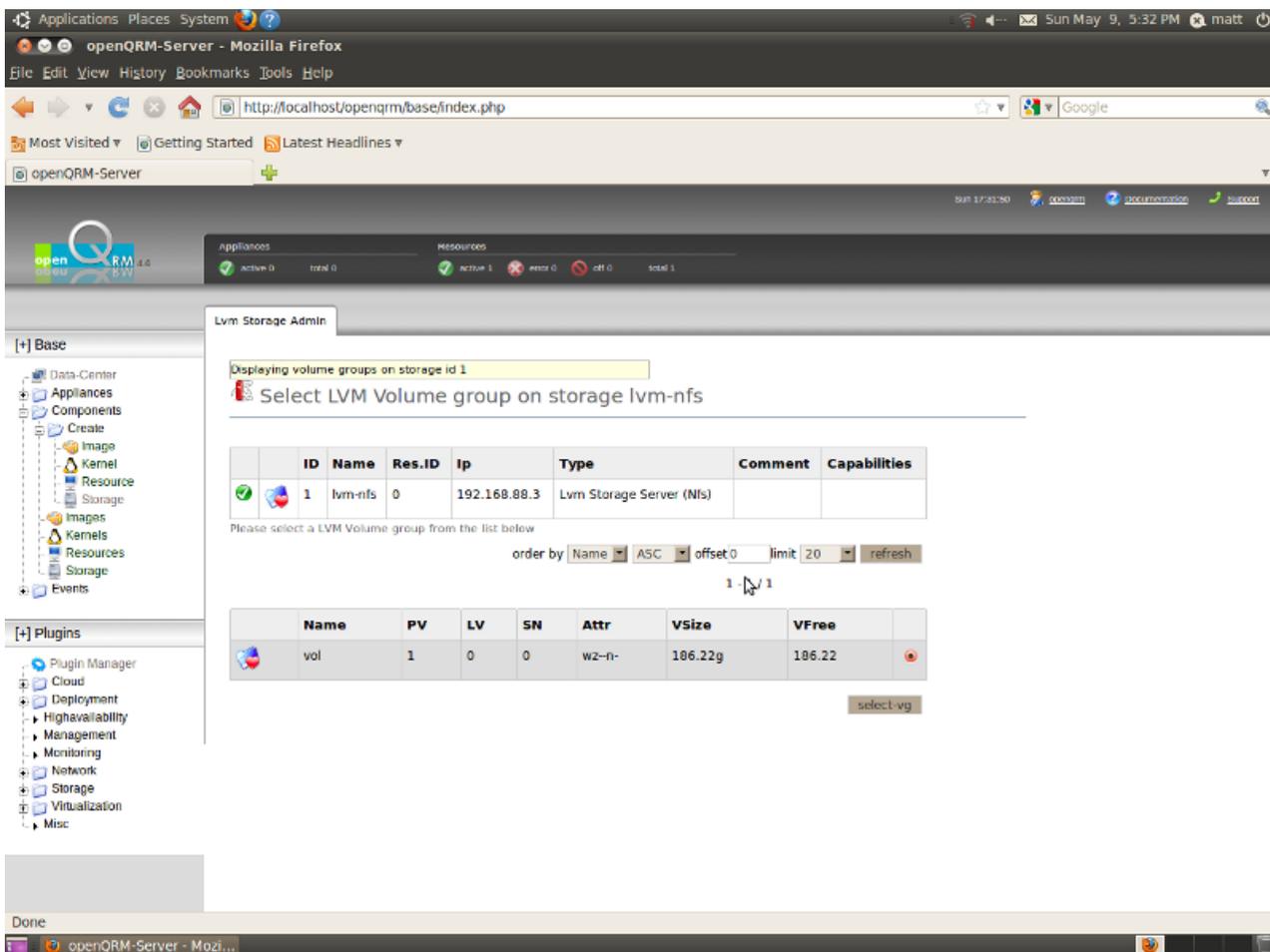
Here how the Storage List looks now.

The screenshot shows the openQRM web interface in a Mozilla Firefox browser. The address bar shows the URL `http://localhost/openqrm/base/index.php`. The interface has a dark theme and includes a top navigation bar with 'Appliances' and 'Resources' sections. A sidebar on the left contains a tree view with categories like 'Base', 'Plugins', and 'Events'. The main content area is titled 'Storage List' and shows a notification 'added new storage lvm-nfs'. Below this, there is a table with one entry:

ID	Name	Resource	Type	Deployment	Actions
1	lvm-nfs	0 / 192.168.88.3	lvm-storage	Lvm Storage Server (Nfs)	Edit Mgmt

Below the table, there are controls for 'Filter by Type', 'order by ID ASC', 'offset 0', 'limit 20', and a 'refresh' button. The page shows '1 - 1 / 1' items. At the bottom, there is a 'remove' button and a 'Select: all none inverted' option. The browser's address bar at the bottom shows the URL `http://localhost/openqrm/base/server/storage/storage-edit.php?storage_id=1&currenttab=tab2&storage_filter=`.

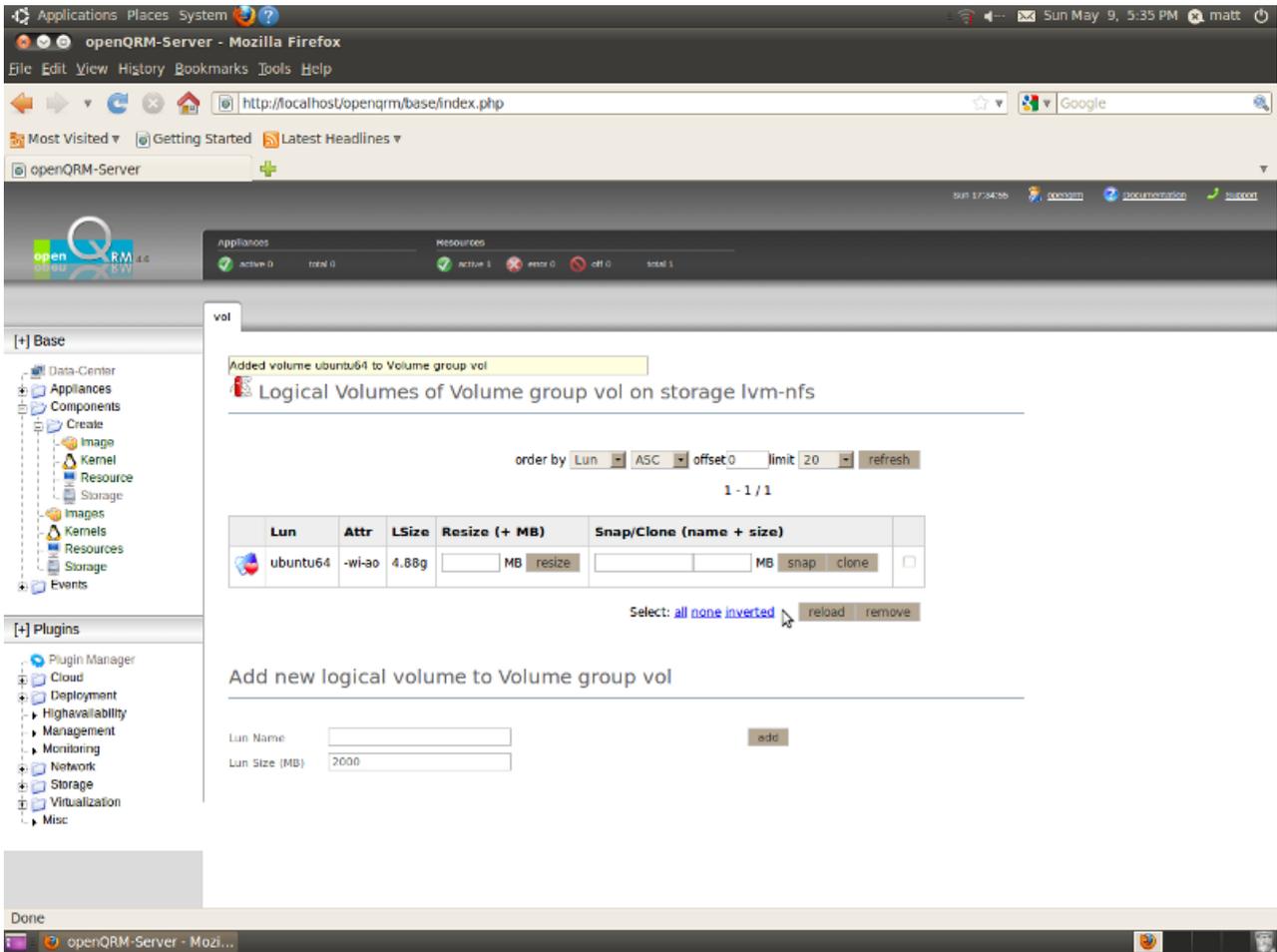
Click on the “Mgmt” button of the new created “lvm-nfs” Storage Server.



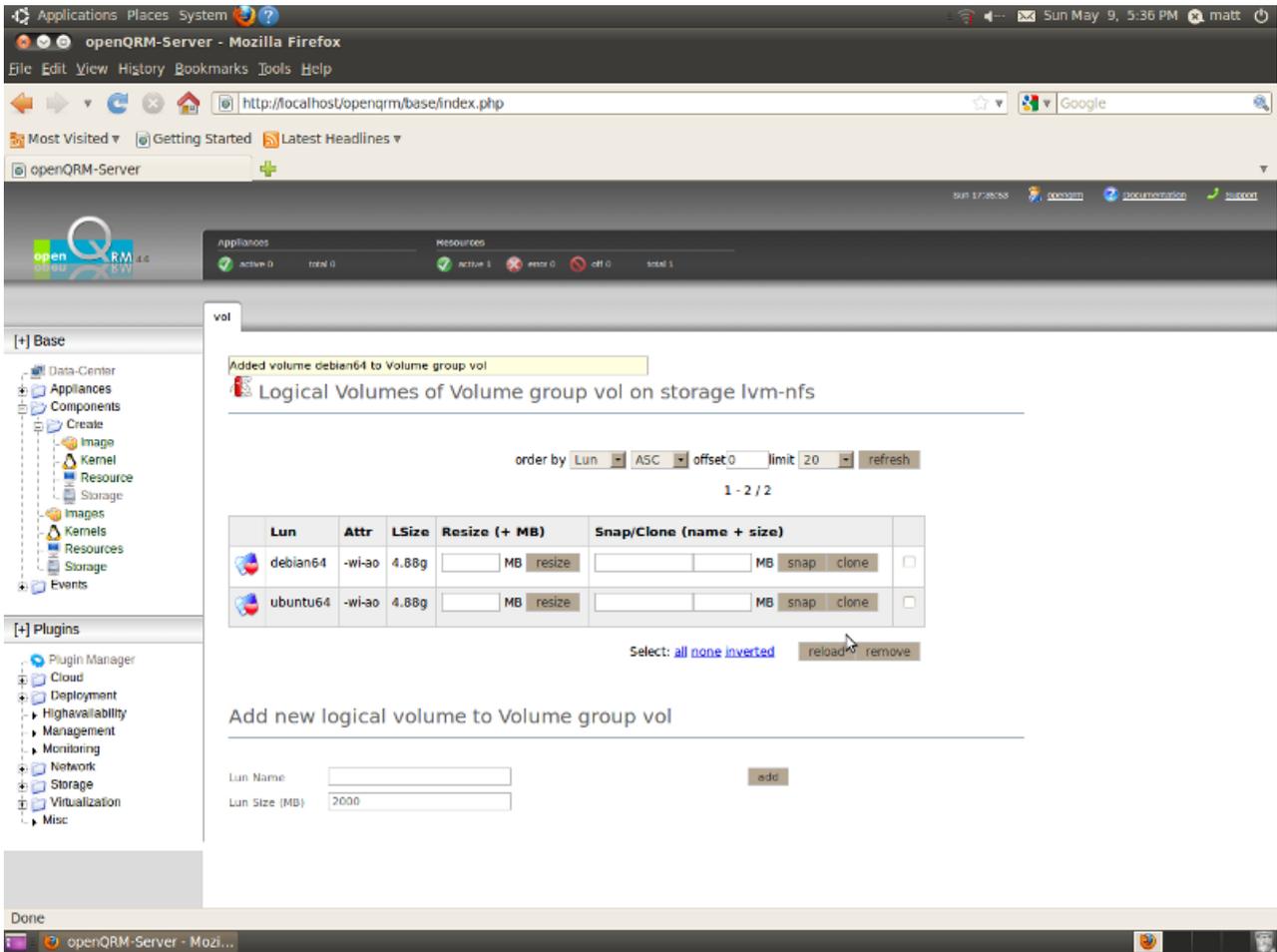
Please select the "vol" volume group.

The screenshot shows a web browser window displaying the openQRM web interface. The browser's address bar shows the URL `http://localhost/openqrm/base/index.php`. The page title is "openQRM-Server". The interface includes a navigation menu on the left with categories like "Base" and "Plugins". The main content area is titled "Logical Volumes of Volume group vol on storage lvm-nfs". It features a table with columns: "Lun", "Attr", "LSize", "Resize (+ MB)", and "Snap/Clone (name + size)". Below the table, there is a section for adding a new logical volume, with input fields for "Lun Name" (containing "ubuntu64") and "Lun Size (MB)" (containing "5000"), and an "add" button. The status bar at the bottom of the browser shows "Done".

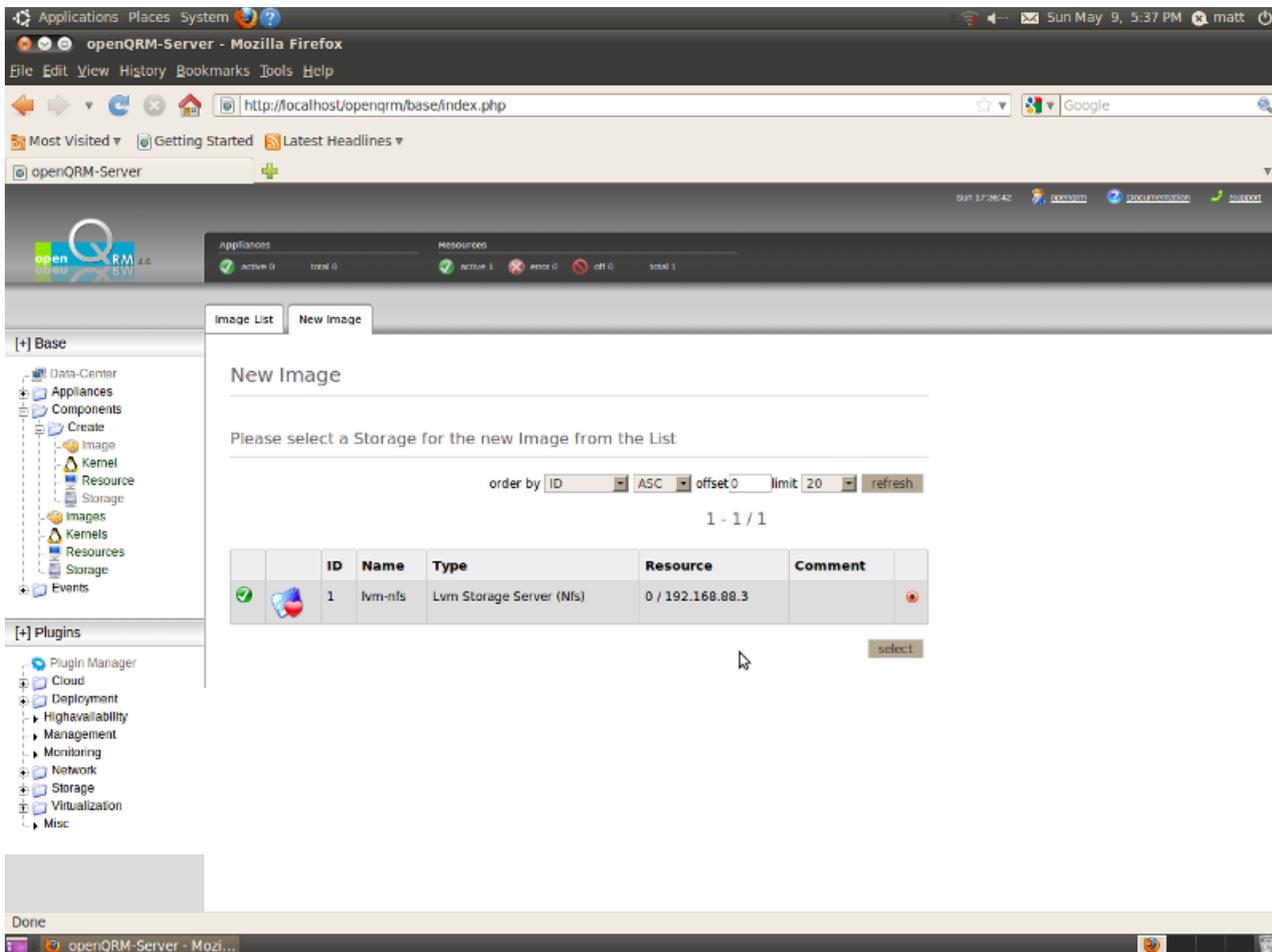
Now create a new volume with the name "ubuntu64" and the size 5000MB.



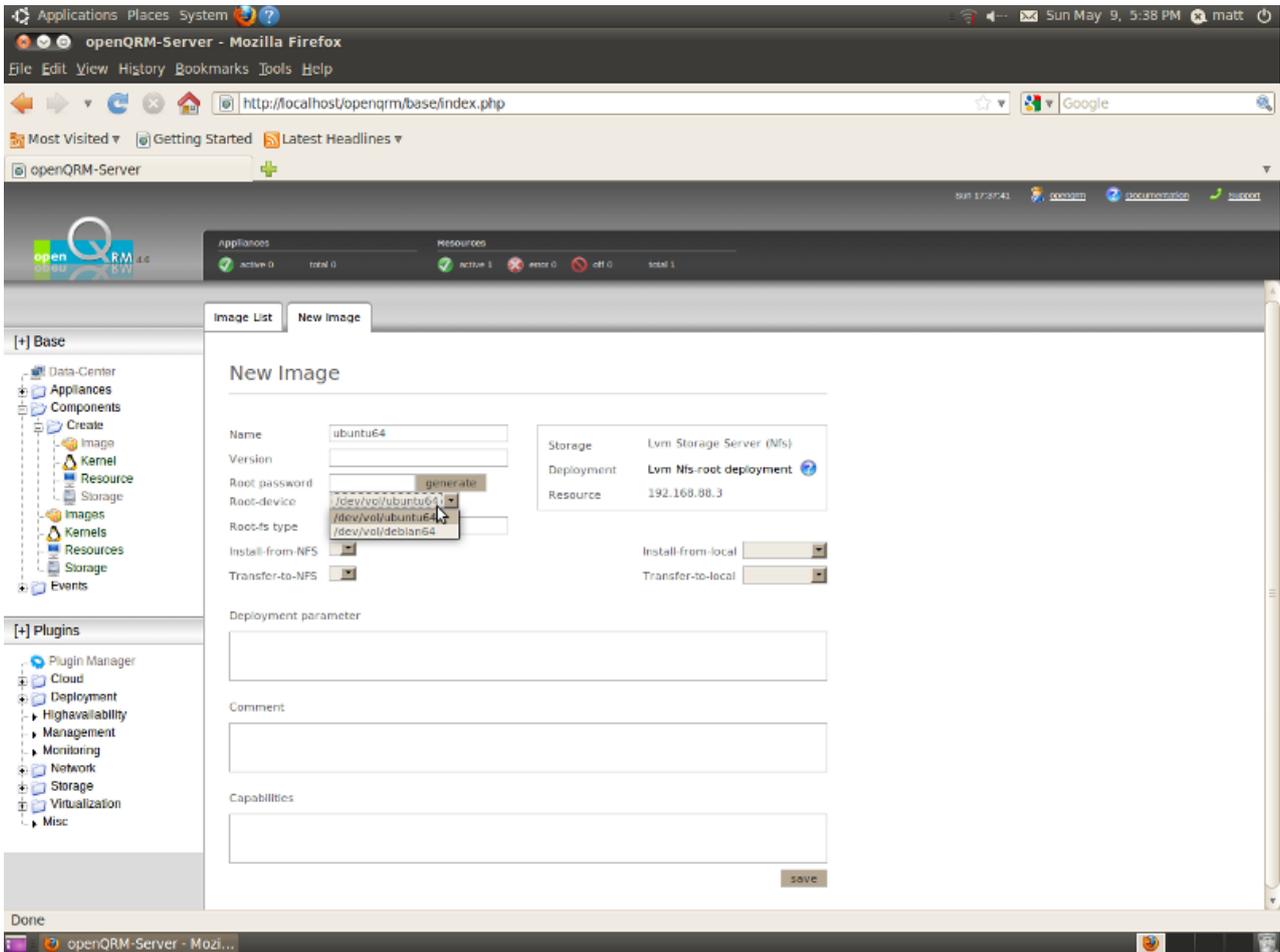
Also create another volume with the name “debian64” and the size 5000MB.



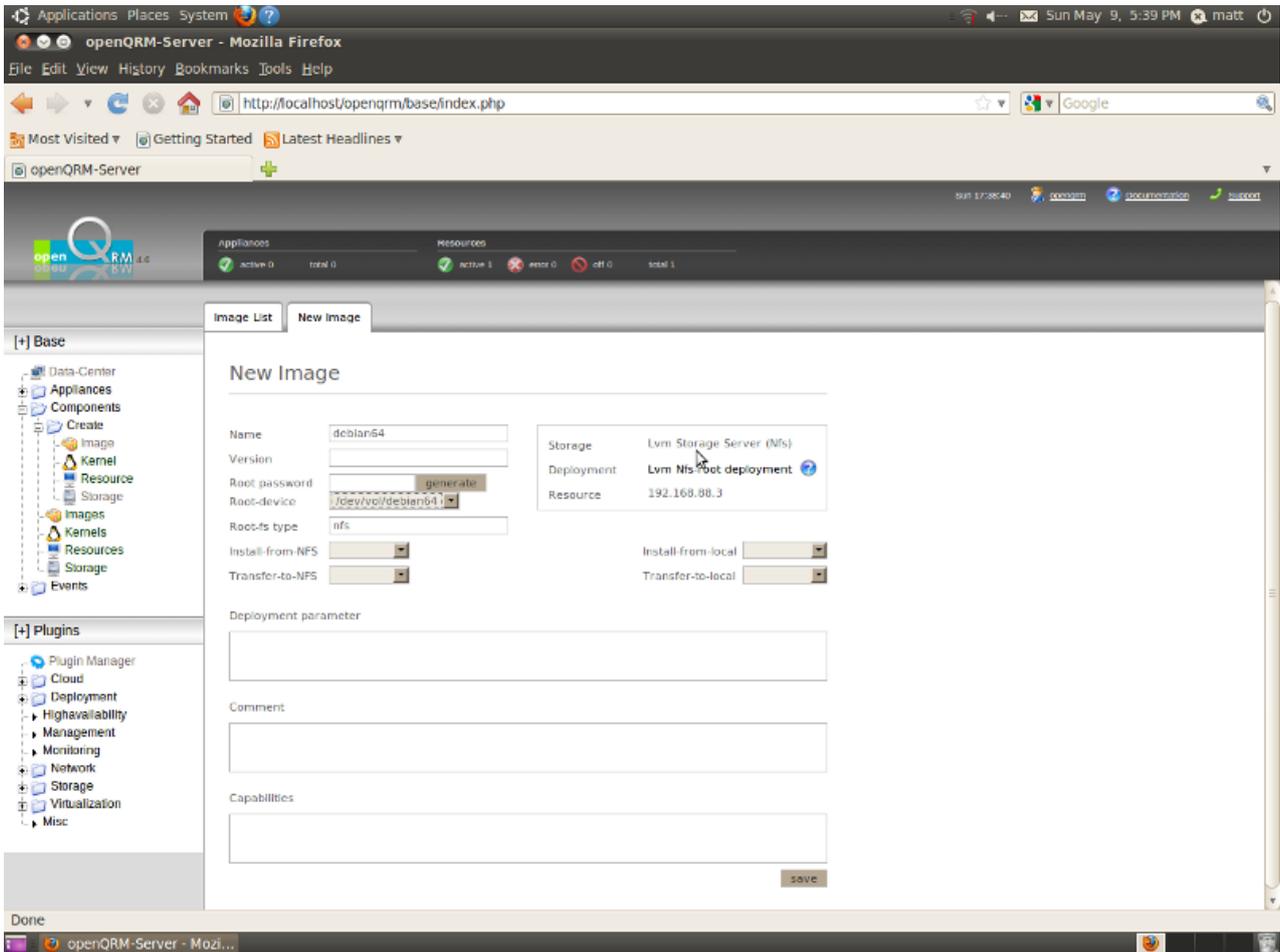
Go to Base → Components → Create → Image and create “images” from the just created “volumes”. First step is to select the Storage Server on which the “image” is physically located.



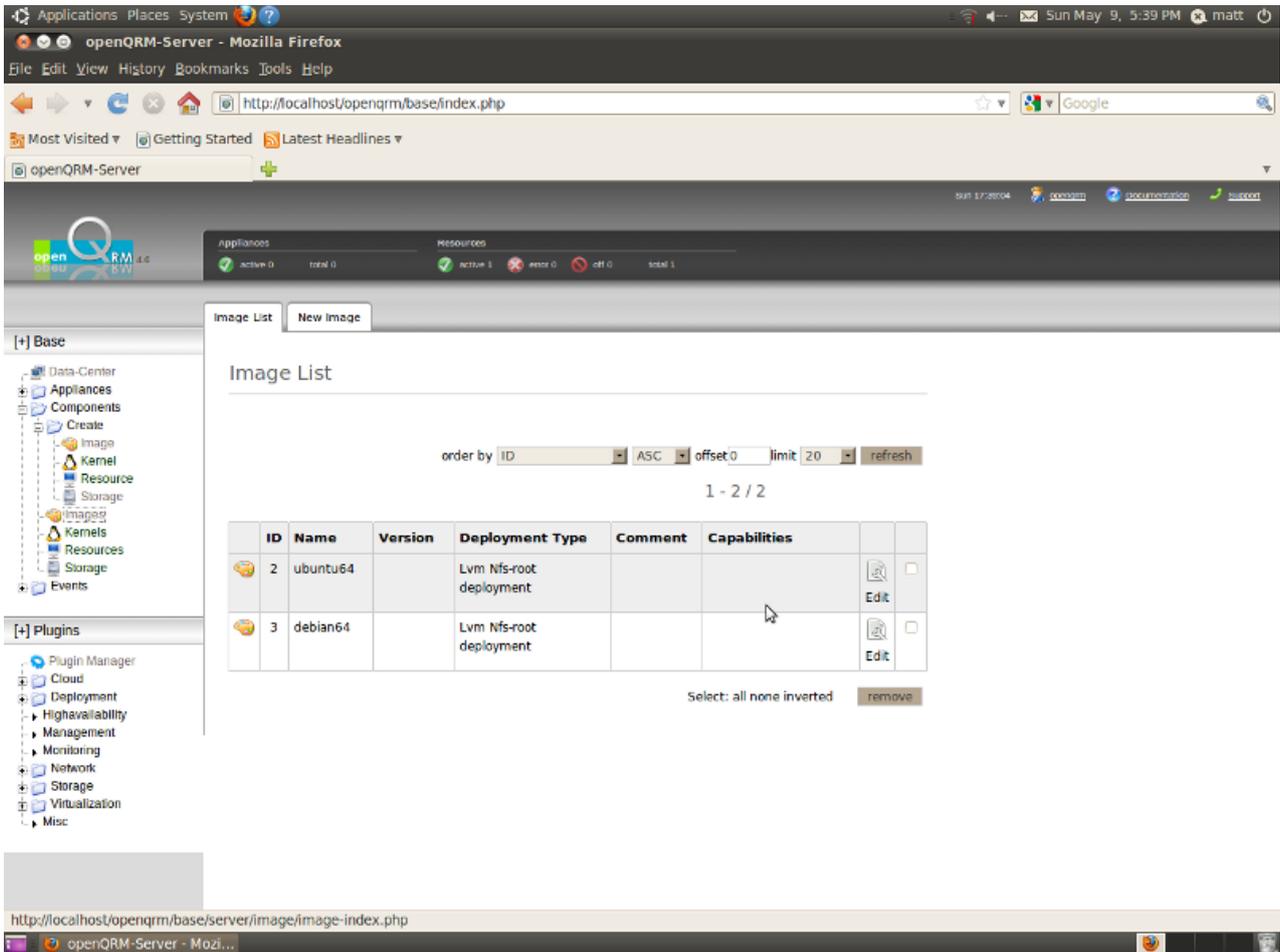
In the next form give the "image" a name (here "ubuntu64") and select the "ubuntu64" volume as the root-device identifier.



Repeat the previous 2 steps to create another "image" named "debian64" using the "debian64" volume as its root-device.



Here how the Image List looks like now.



On the console it will now look like this :

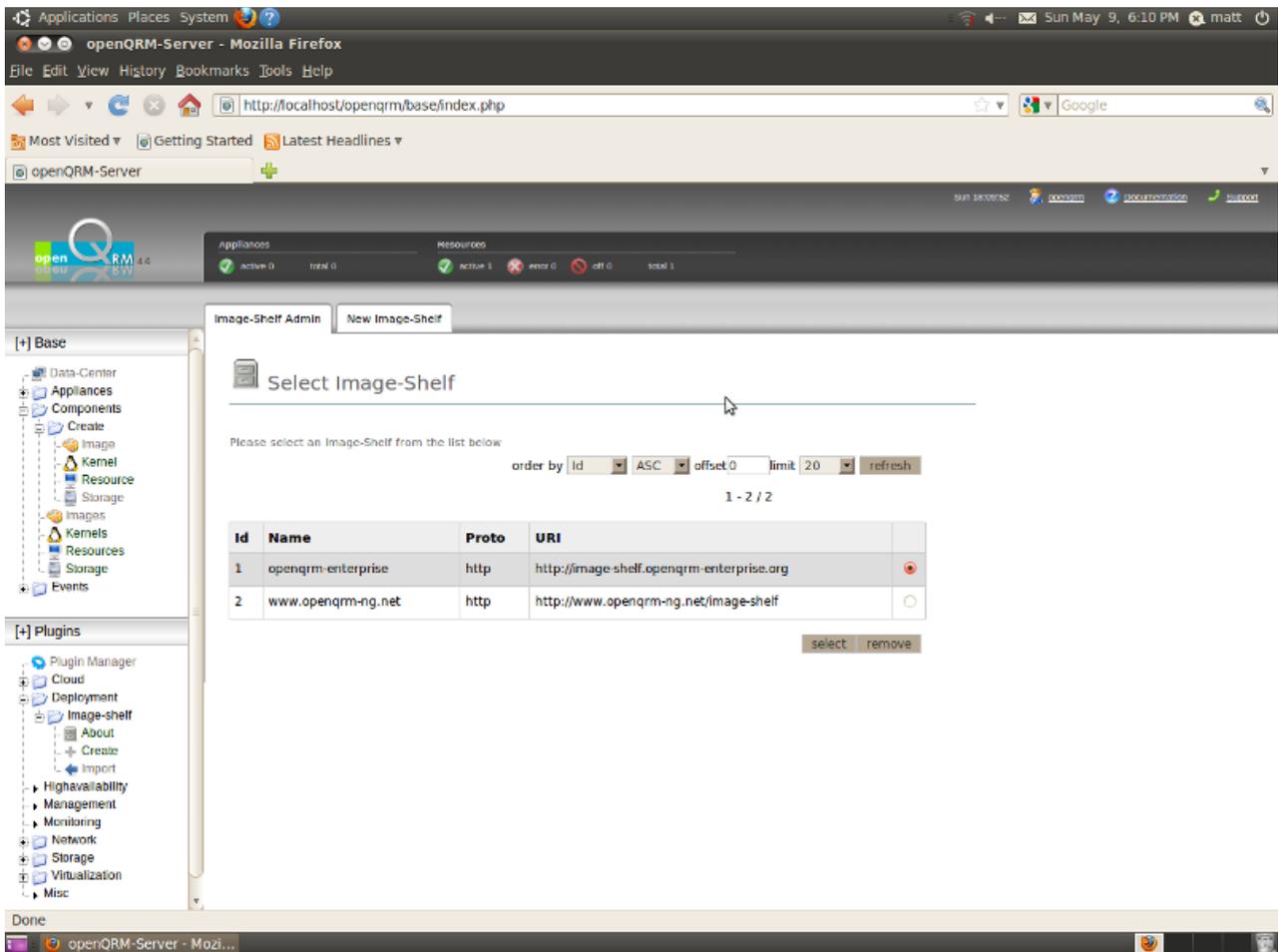
```

matt@cloud:~$ df
Filesystem            1K-blocks      Used Available Use% Mounted on
/dev/sda1             38543848    3470824  33115088  10% /
none                  1523376       324  1523052   1% /dev
none                  1528204       200  1528004   1% /dev/shm
none                  1528204       164  1528040   1% /var/run
none                  1528204         0  1528204   0% /var/lock
none                  1528204         0  1528204   0% /lib/init/rw
none                  38543848    3470824  33115088  10% /var/lib/ureadahead/debugfs
/dev/mapper/vol-ubuntu64
                    5039616     141212  4642404   3% /vol/ubuntu64
/dev/mapper/vol-debian64
                    5039616     141212  4642404   3% /vol/debian64
matt@cloud:~$ sudo exportfs
/vol/ubuntu64 192.168.88.3
/vol/debian64 192.168.88.3
matt@cloud:~$ ls /vol/ubuntu64/
lost+found
matt@cloud:~$ ls /vol/debian64/
lost+found
matt@cloud:~$

```

Now we are going to populate the still empty "images" with root-filesystem content via the "image-shelf" plug-in.

Go to Plugins → Deployment → Image-Shelf → Import and select the “openqrm-enterprise” Image-Shelf.



On this screen it will provide a list of available Server-Templates. Please select the "Ubuntu x86\_64" Template and click on "get".

The screenshot shows the openQRM-Server web interface in a Mozilla Firefox browser. The page title is "Select Server Template". Below the title, there is a navigation bar with "Image-Shelf Admin" and "New Image-Shelf" tabs. The main content area displays a table of server templates. The table has the following columns: Id, Distribution, Application, Filename, Size, Password, and Maintainer. The table contains 6 rows of data. The 5th row, "Ubuntu-x86\_64-9.10", is highlighted. Below the table, there is a "get" button. The left sidebar shows a navigation menu with categories like Base, Plugins, and various system components. The top status bar shows "Appliances" and "Resources" sections.

Id	Distribution	Application	Filename	Size	Password	Maintainer
0	CentOS-i386-5.4	Minimal	centos_5_i386.tar.gz	432M	openqrm	matt@openqrm.com
1	CentOS-x86_64-5.4	Minimal	centos_5_x86_64.tar.gz	468M	openqrm	matt@openqrm.com
2	Debian-i386-5	Minimal	debian_5_i386.tar.gz	308M	openqrm	matt@openqrm.com
3	Debian-x86_64-5	Minimal	debian_5_x86_64.tar.gz	317M	openqrm	matt@openqrm.com
4	Ubuntu-i386-9.10	Minimal	ubuntu_9.10_i386.tar.gz	256M	openqrm	matt@openqrm.com
5	Ubuntu-x86_64-9.10	Minimal	ubuntu_9.10_x86_64.tar.gz	258M	openqrm	matt@openqrm.com

Here select the “image” where to “put” the Server-Template to. Select the “ubuntu64” image created before and click on “put”.

The screenshot shows the openQRM-Server web interface in a Mozilla Firefox browser. The page title is "Image-Shelf Admin" and "New Image-Shelf". The main heading is "Select openQRM Image (NFS or LVM-NFS)". Below this, there are two sections for selecting images to "put" the template on.

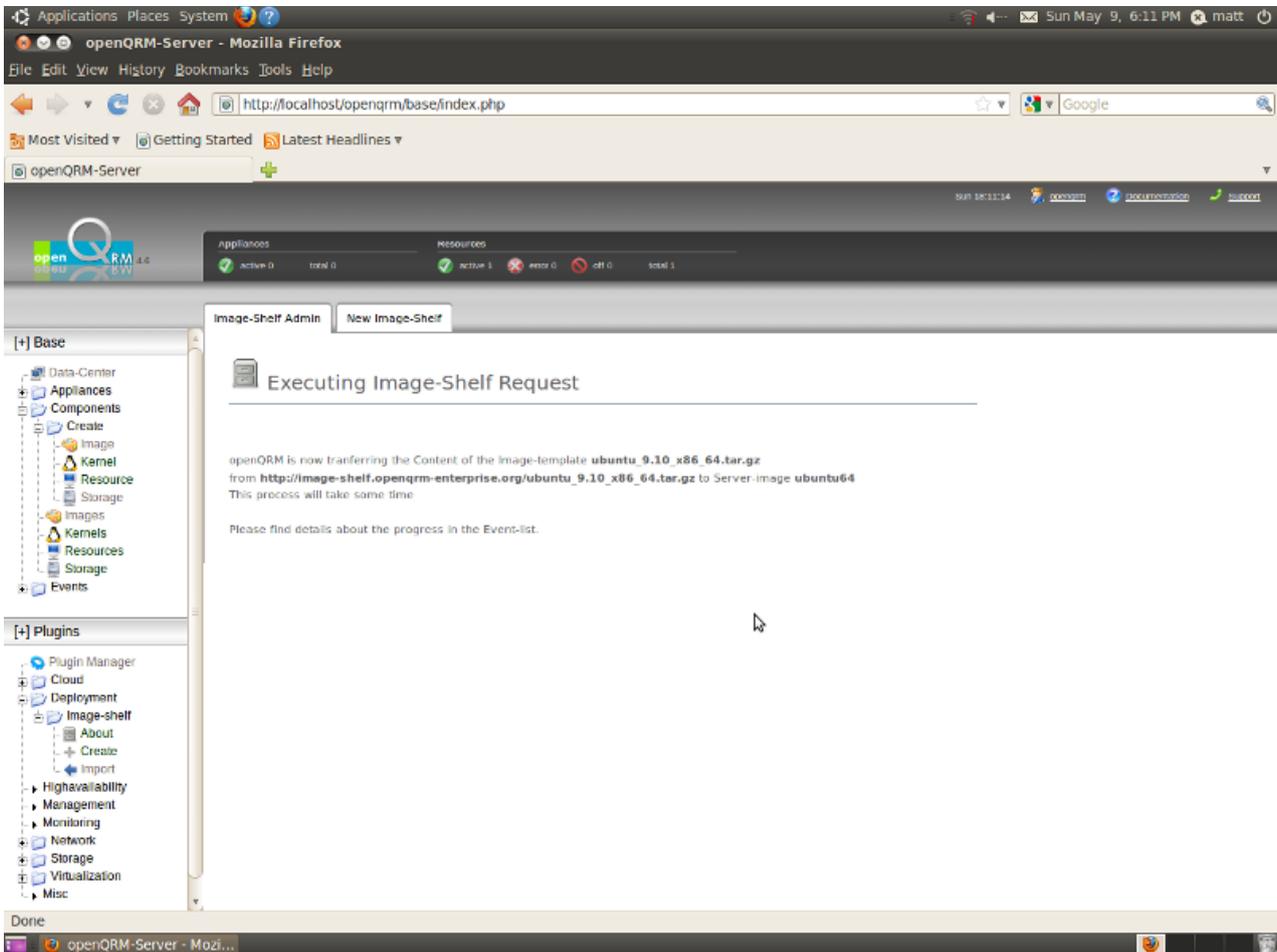
The first section is for "Available NFS-Images to 'put' the template 5 on". It includes a table with columns: ID, Name, Version, and Deployment Type. The table is currently empty, with a "1 - 0 / 0" indicator.

The second section is for "Available LVM-NFS-Images to 'put' the template 5 on". It includes a table with columns: ID, Name, Version, and Deployment Type. The table contains two rows:

ID	Name	Version	Deployment Type
2	ubuntu64		Lvm Nfs-root deployment
3	debian64		Lvm Nfs-root deployment

Below the table, there is a "put" button with a mouse cursor over it.

The Image-Shelf is now progressing the request in the background. It will download the selected Server-Template and unpack it on the Storage Servers "image-location". **Please notice that this process will take some time ! You can check the progress in the Event List.**



Please repeat the same Image-Shelf steps for the "debian64" "image".

After the Image-shelf finished the download and unpack phase it will now look like this on the console :

```

-----
matt@cloud:~$ df
Filesystem            1K-blocks      Used Available Use% Mounted on
/dev/sda1             38543848    3552184  33033728  10% /
none                  1523376         324  1523052   1% /dev
none                  1528204         200  1528004   1% /dev/shm
none                  1528204         164  1528040   1% /var/run
none                  1528204          0  1528204   0% /var/lock
none                  1528204          0  1528204   0% /lib/init/rw
none                  38543848    3552184  33033728  10% /var/lib/ureadahead/debugfs
/dev/mapper/vol-ubuntu64
 5039616    1144532  3639084   24% /vol/ubuntu64
/dev/mapper/vol-debian64
 5039616    1084104  3699512   23% /vol/debian64
matt@cloud:~$ sudo exportfs
/vol/ubuntu64 192.168.88.3
/vol/debian64 192.168.88.3
matt@cloud:~$ ls /vol/ubuntu64/
bin  cdrom  etc  initrd.img  lib64      media  opt  root  selinux  sys  usr  vmlinuz
boot dev  home  lib         lost+found  mnt    proc  sbin  srv     tmp  var
matt@cloud:~$ ls /vol/debian64/
bin  cdrom  emul  home  lib  lib64      media  opt  root  selinux  sys  usr  vmlinuz
boot dev  etc  initrd.img  lib32  lost+found  mnt    proc  sbin  srv     tmp  var
matt@cloud:~$
-----

```

Both "images" are now filled with a valid root-filesystem and we can now continue to configure the openQRM Cloud.

## 9. Create a KVM Host

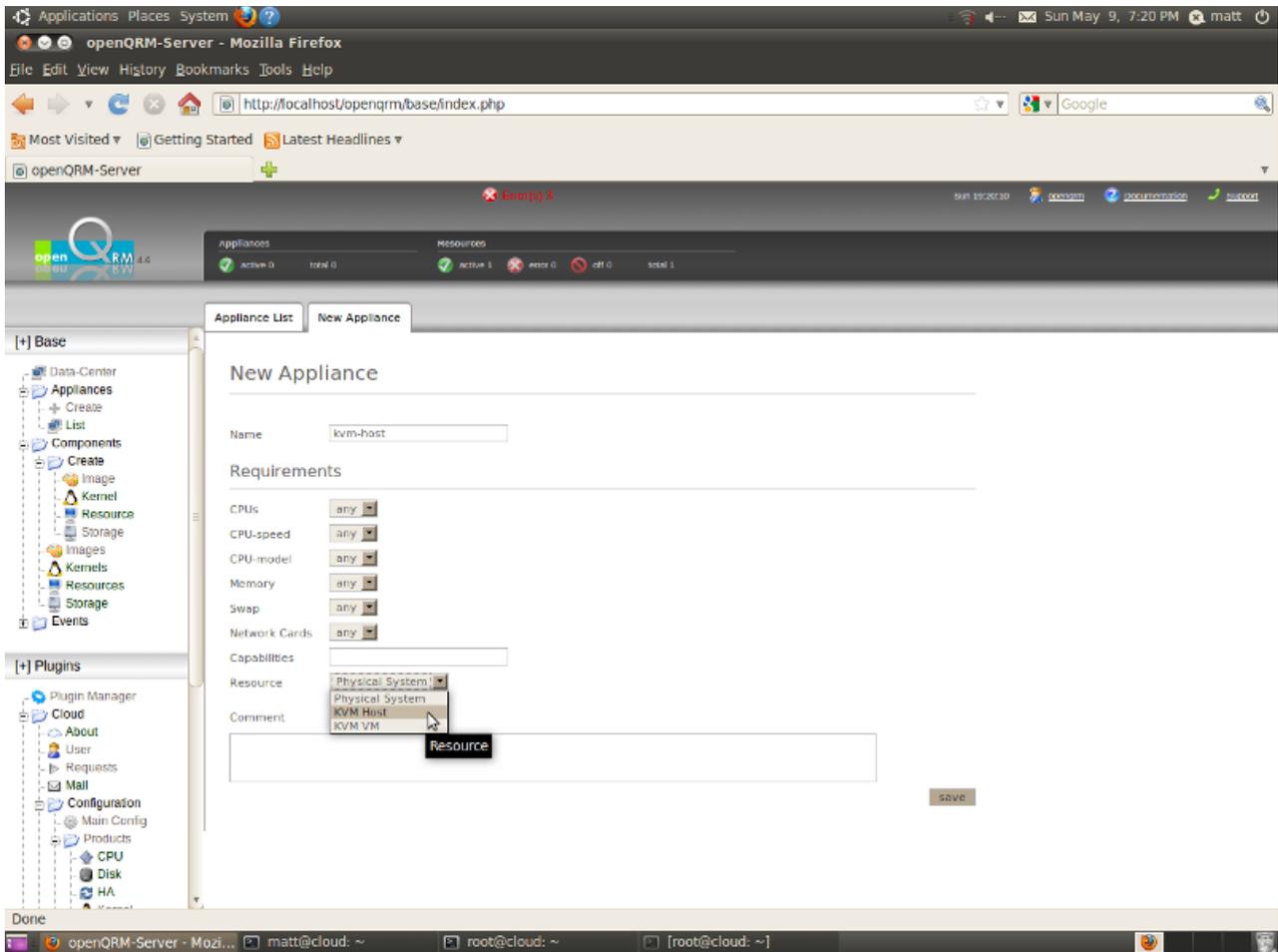
Now we have to tell openQRM which systems are "Virtualization Hosts".

Please go to Base → Appliances → Create and select the openQRM Server "resource".

The screenshot shows the openQRM web interface in a Mozilla Firefox browser. The page title is "New Appliance" and it prompts the user to "Please select a Resource from the List". Below this prompt is a table of resources. The table has columns for ID, Name, Mac, Ip, and Type. The resource with ID 0 and Name "cloud" is highlighted, and its Type is "openQRM Server". A mouse cursor is pointing at the "select" button below the table.

ID	Name	Mac	Ip	Type
-1	auto-select resource	XXXXXXXXXX	0.0.0.0	auto
0	cloud	XXXXXXXXXX	192.168.88.3	openQRM Server

Now provide a name for the new appliance (here we have used "kvm-host") and set the "resource-type" to "KVM Host". Click on save.



Here the Appliance List after we have created the "kvm-host" appliance.

The screenshot shows the openQRM web interface in a Mozilla Firefox browser. The address bar shows the URL `http://focalhost/openqrm/base/index.php`. The interface has a dark header with the openQRM logo and navigation tabs for 'Appliances' and 'Resources'. Below the header, there are two tabs: 'Appliance List' (selected) and 'New Appliance'. A yellow notification bar at the top of the main content area says 'added new appliance'. The main content area is titled 'Appliance List' and includes a sorting section with 'order by ID', 'ASC', 'offset: 0', 'limit: 20', and a 'refresh' button. Below this is a table with one row of data. The table has columns for 'ID', 'Name', and details. The row shows ID '1', Name 'kvm-host', and details: 'Kernel: openqrm', 'Image: openqrm', 'Resource: 0 / 192.168.88.3', and 'Type: KVM Host'. There is an 'Edit' button and a checkbox in the rightmost column of the row. Below the table, there are buttons for 'start', 'stop', and 'remove', and a text label 'Select: all none inverted'. The left sidebar contains a tree view with categories like 'Base', 'Plugins', 'Data-Center', 'Appliances', 'Components', 'Images', 'Kernels', 'Resources', and 'Events'. The bottom of the browser shows the system tray with the text 'Done' and several terminal windows.

ID	Name	Details	Actions
1	kvm-host	Kernel: openqrm Image: openqrm Resource: 0 / 192.168.88.3 Type: KVM Host	Edit <input type="checkbox"/>

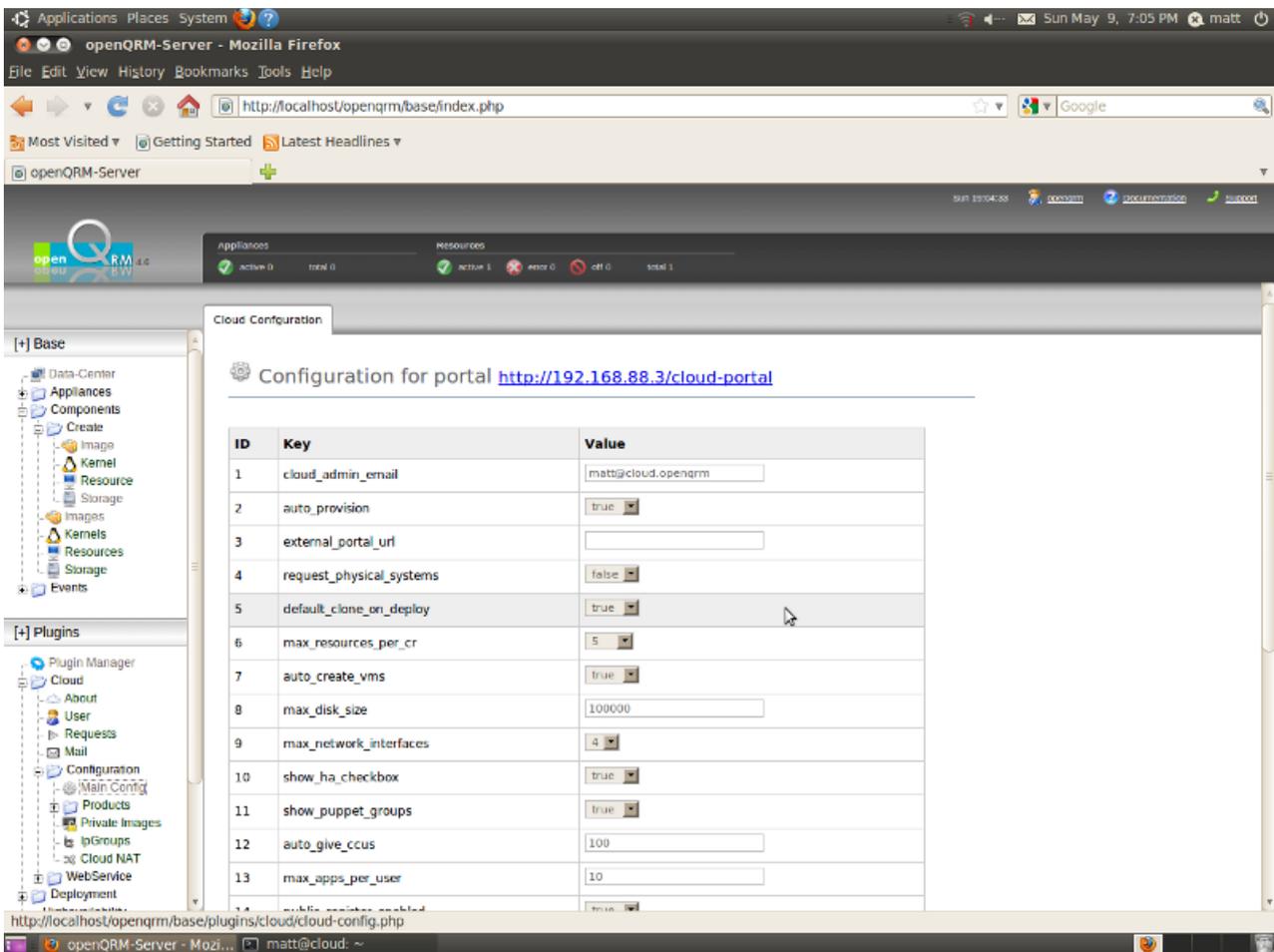
## 10. Configure the openQRM Cloud

After that please go to Plugins → Cloud → Configuration → Main Config and configure the following items :

- cloud\_admin\_email → your valid email address (may be a local address depending on your postfix setup)
- auto\_provision → true
- external\_portal\_url → (optional) external Cloud Portal URL
- request\_physical\_systems → false
- auto\_give\_ccus → 100
- show\_disk\_resize → (optional) true
- show\_private\_image → true
- cloud\_currency → (optional) set to US or Euro
- cloud\_1000\_ccus → How much 1000 CCUs are worth in US/Euro

For all other configuration items you can continue with the defaults. Save your configuration.

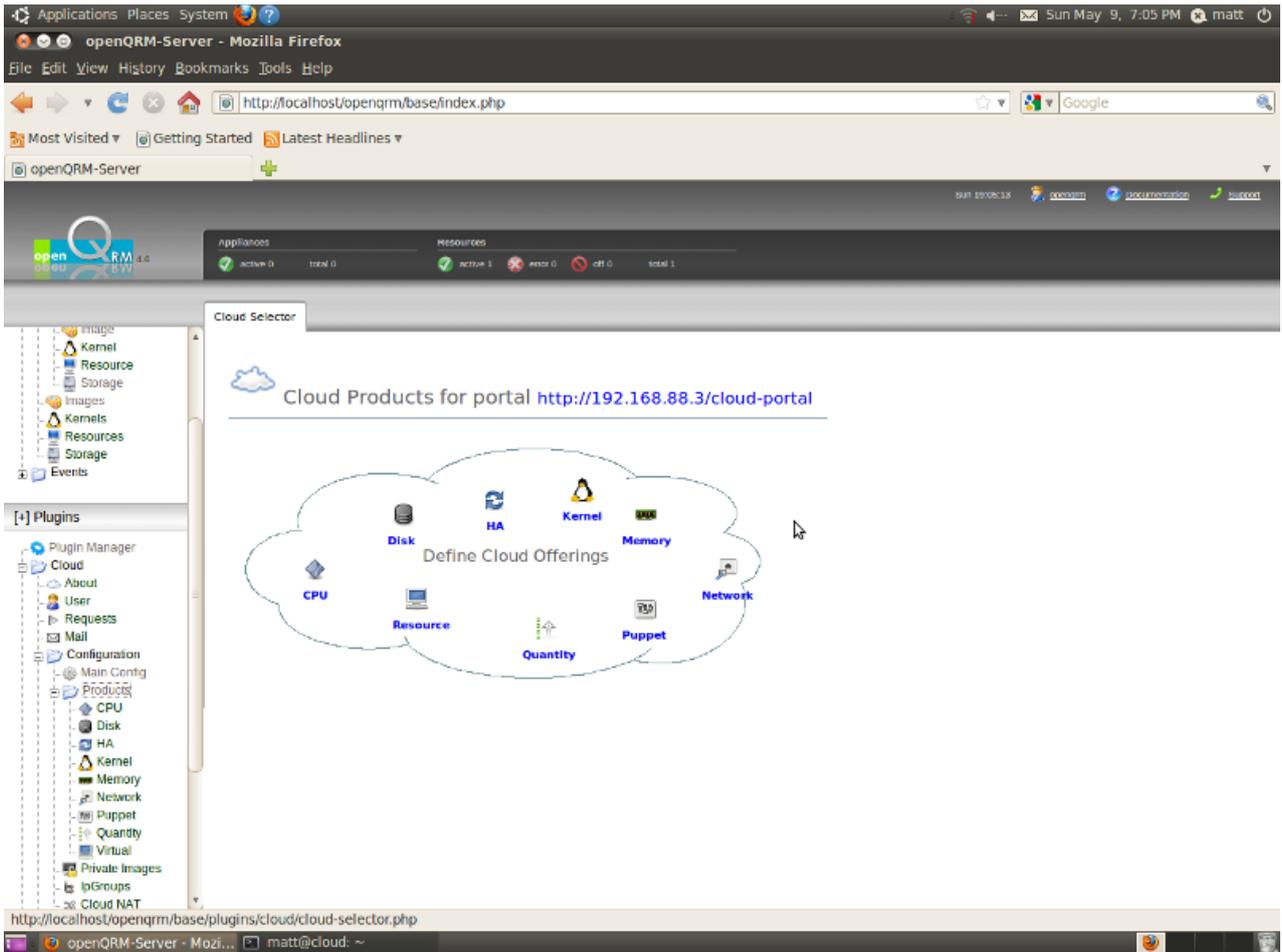
Here a screenshot of the Main Cloud Configuration page :



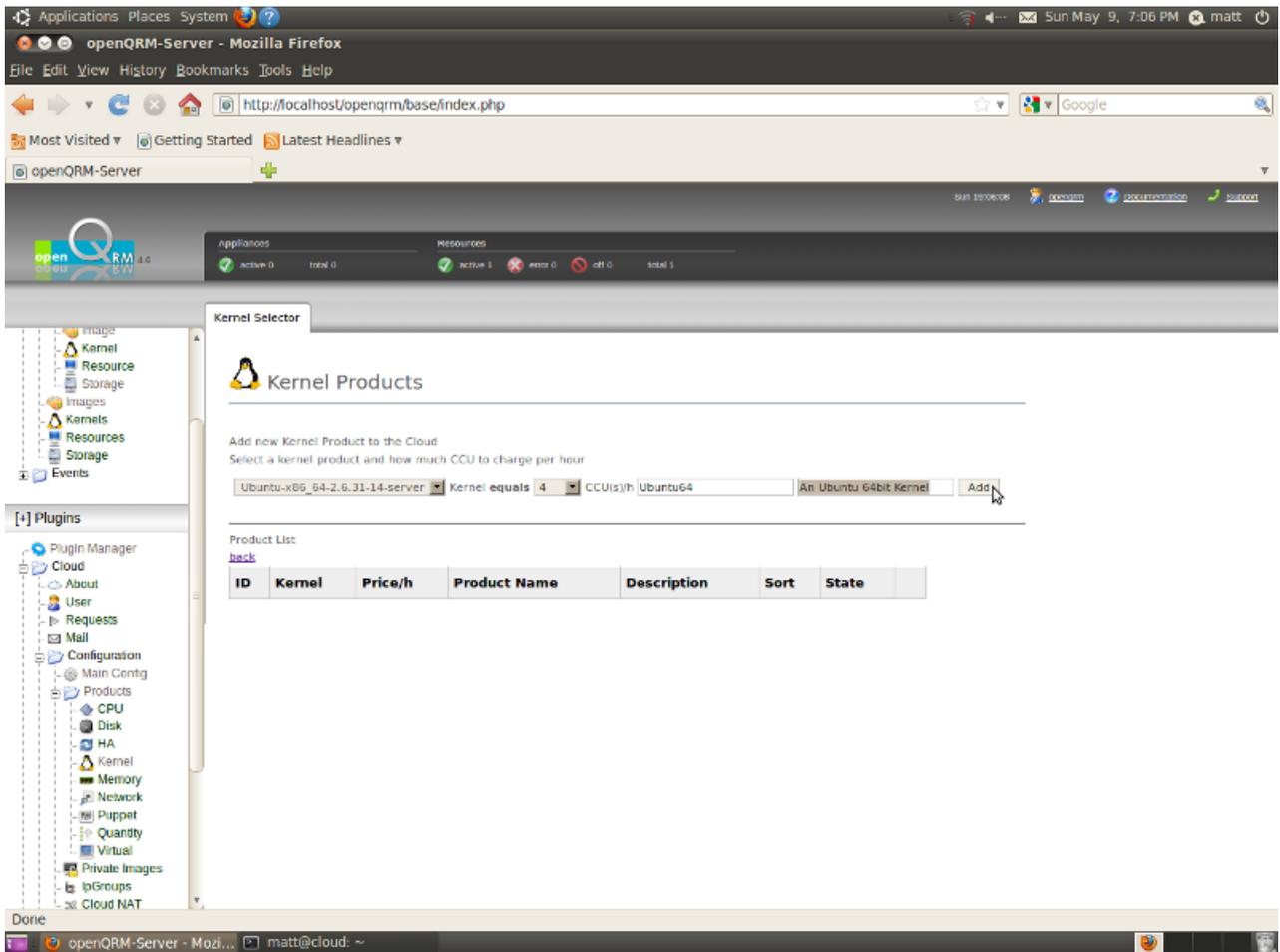
The screenshot displays the 'Main Config' page for the openQRM Cloud. The page title is 'Configuration for portal <http://192.168.88.3/cloud-portal>'. Below the title is a table with the following configuration items:

ID	Key	Value
1	cloud_admin_email	<input type="text" value="matt@cloud.openqrm"/>
2	auto_provision	<input checked="" type="checkbox" value="true"/>
3	external_portal_url	<input type="text"/>
4	request_physical_systems	<input type="checkbox" value="false"/>
5	default_clone_on_deploy	<input checked="" type="checkbox" value="true"/>
6	max_resources_per_cr	<input type="text" value="5"/>
7	auto_create_vms	<input checked="" type="checkbox" value="true"/>
8	max_disk_size	<input type="text" value="100000"/>
9	max_network_interfaces	<input type="text" value="4"/>
10	show_ha_checkbox	<input checked="" type="checkbox" value="true"/>
11	show_puppet_groups	<input checked="" type="checkbox" value="true"/>
12	auto_give_ccus	<input type="text" value="100"/>
13	max_apps_per_user	<input type="text" value="10"/>
14	public_registration_enabled	<input type="checkbox" value="false"/>

Next step is to configure the Cloud Products via the "Cloud-Selector".



Go to Plugins → Cloud → Configuration → Products → Kernel and create a new “Ubuntu64” kernel product.



Repeat this step and create a "Debian64" kernel product.

The screenshot shows the openQRM web interface in a Mozilla Firefox browser. The page title is "Kernel Selector" and it displays a table of kernel products. The table has columns for ID, Kernel, Price/h, Product Name, Description, Sort, and State. Two products are listed: ID 23 for Ubuntu64 and ID 24 for Debian64. The Debian64 product is highlighted in yellow. Below the table, there are links for "Select: all none inverted" and a "Remove" button.

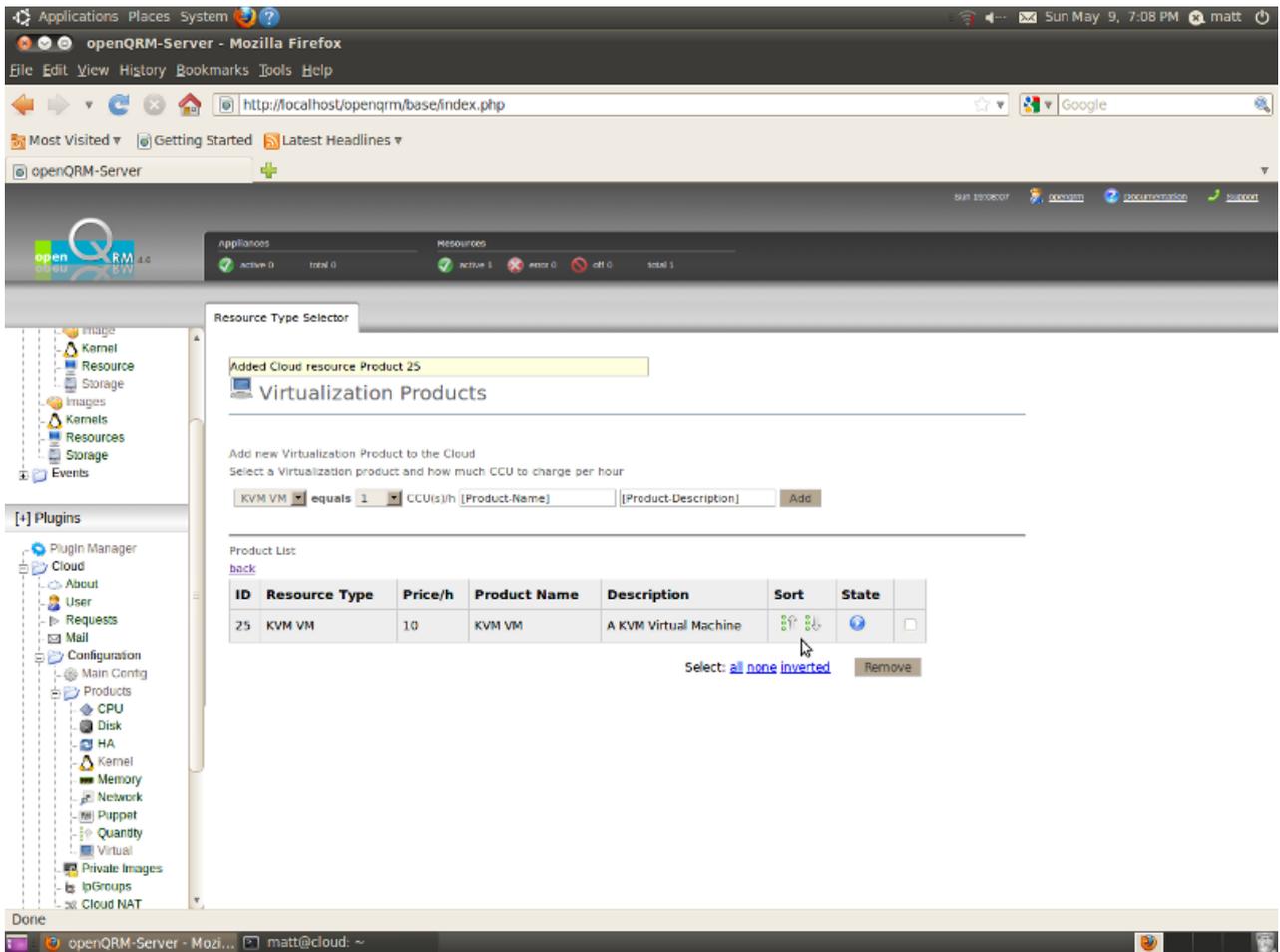
ID	Kernel	Price/h	Product Name	Description	Sort	State
23	Ubuntu-x86_64-2.6.31-14-server	4	Ubuntu64	An Ubuntu 64bit Kernel	↑ ↓	🔍
24	Debian-x86_64-2.6.26-2-amd64	4	Debian64	A Debian 64bit Kernel	↑ ↓	🔍

Now create a "KVM VM" virtualization product.

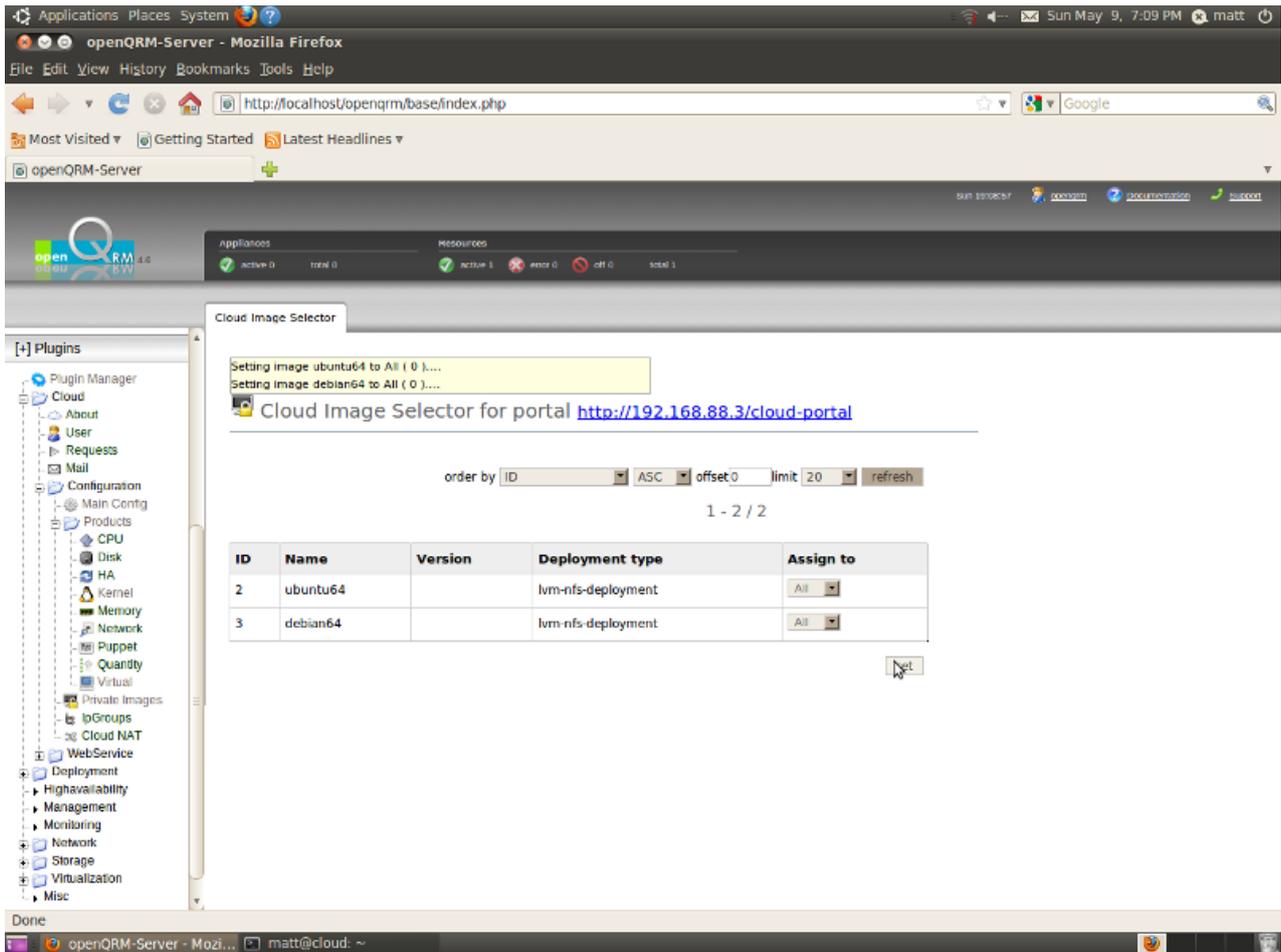
The screenshot shows the openQRM web interface in a Mozilla Firefox browser. The page title is "Virtualization Products". Below the title, there is a form to add a new virtualization product. The form includes a dropdown menu for "Resource Type" set to "KVM VM", a "Price/h" field set to "10", and a "Product Name" field set to "A KVM Virtual Machine". An "Add" button is visible next to the product name field. Below the form, there is a "Product List" table with the following columns: ID, Resource Type, Price/h, Product Name, Description, Sort, and State. The table is currently empty.

ID	Resource Type	Price/h	Product Name	Description	Sort	State
----	---------------	---------	--------------	-------------	------	-------

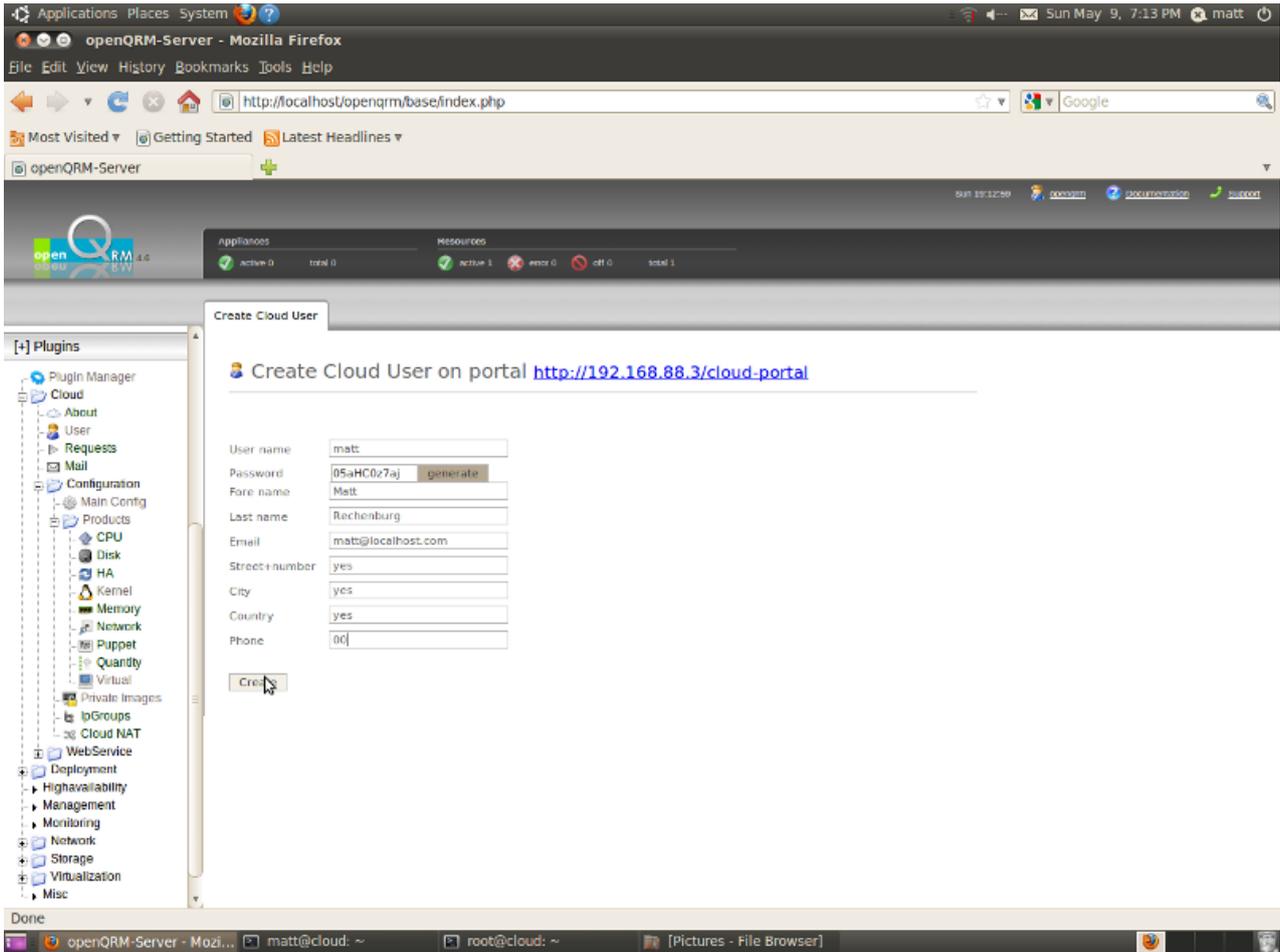
It will look like this :



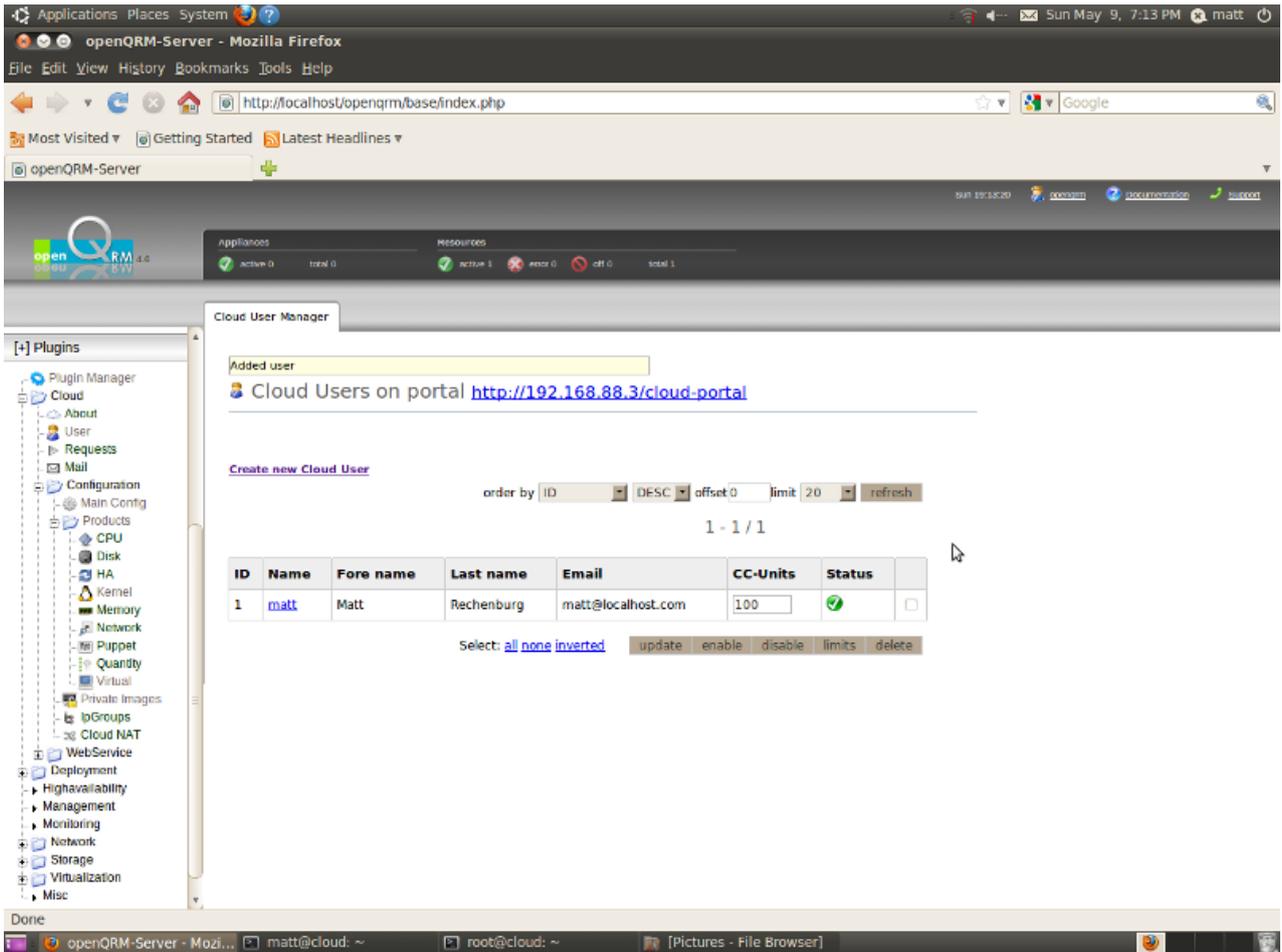
The next step is to tell the Cloud which “images” to show to the CloudUsers. Go to Plugins → Cloud → Configuration → Private Images and select “All” in the checkboxes for the ubuntu64 and debian64 “image”.



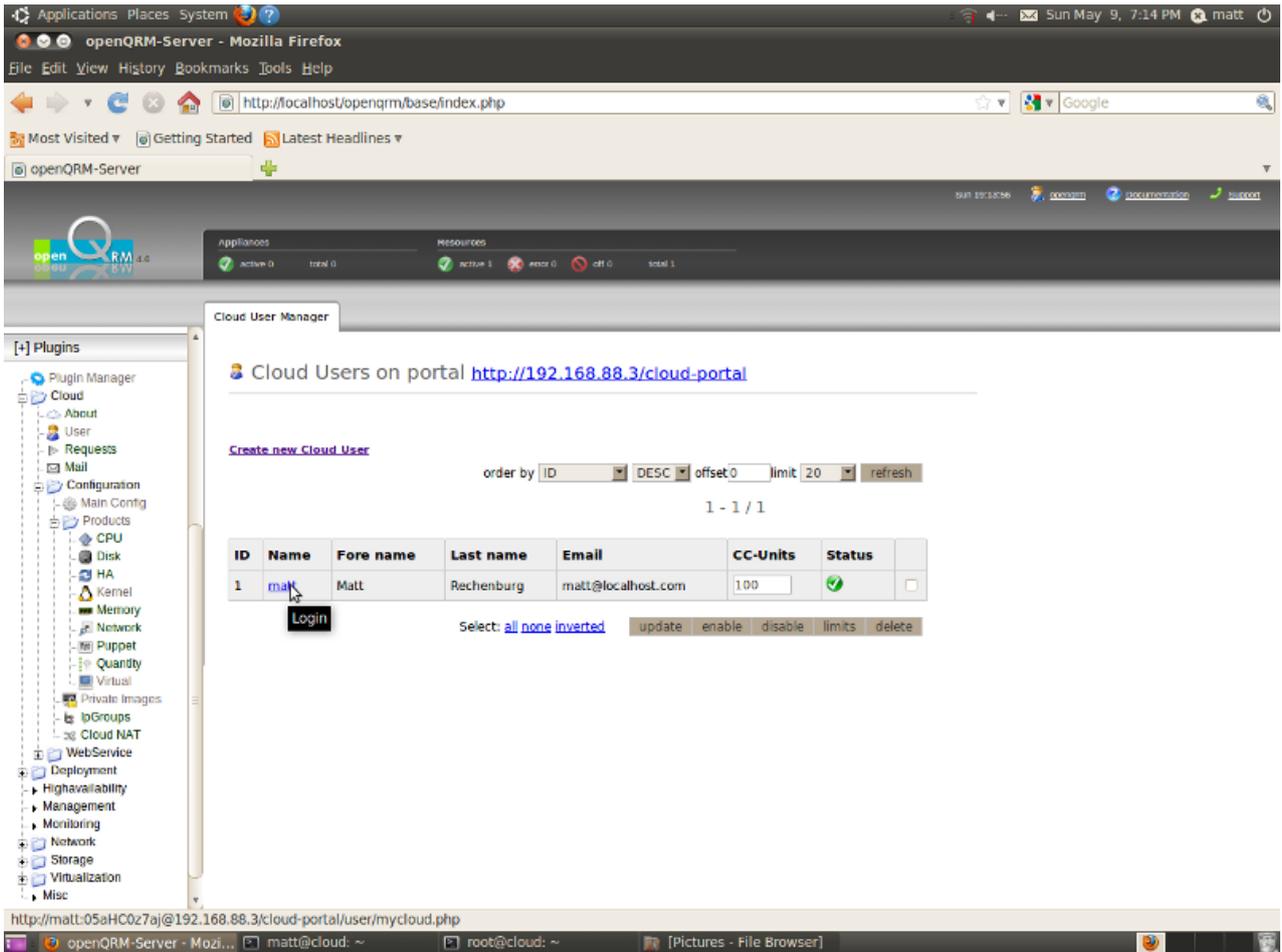
Following step is to create one or more CloudUser. Go to Plugins → Cloud → User and add a new Clouduser with a valid email address.



The CloudUser List now looks like the screenshot below :



As the Cloud-Administrator you can simply login as a specific CloudUser by clicking on the CloudUser name.



This is the openQRM Cloud-Portal after login :

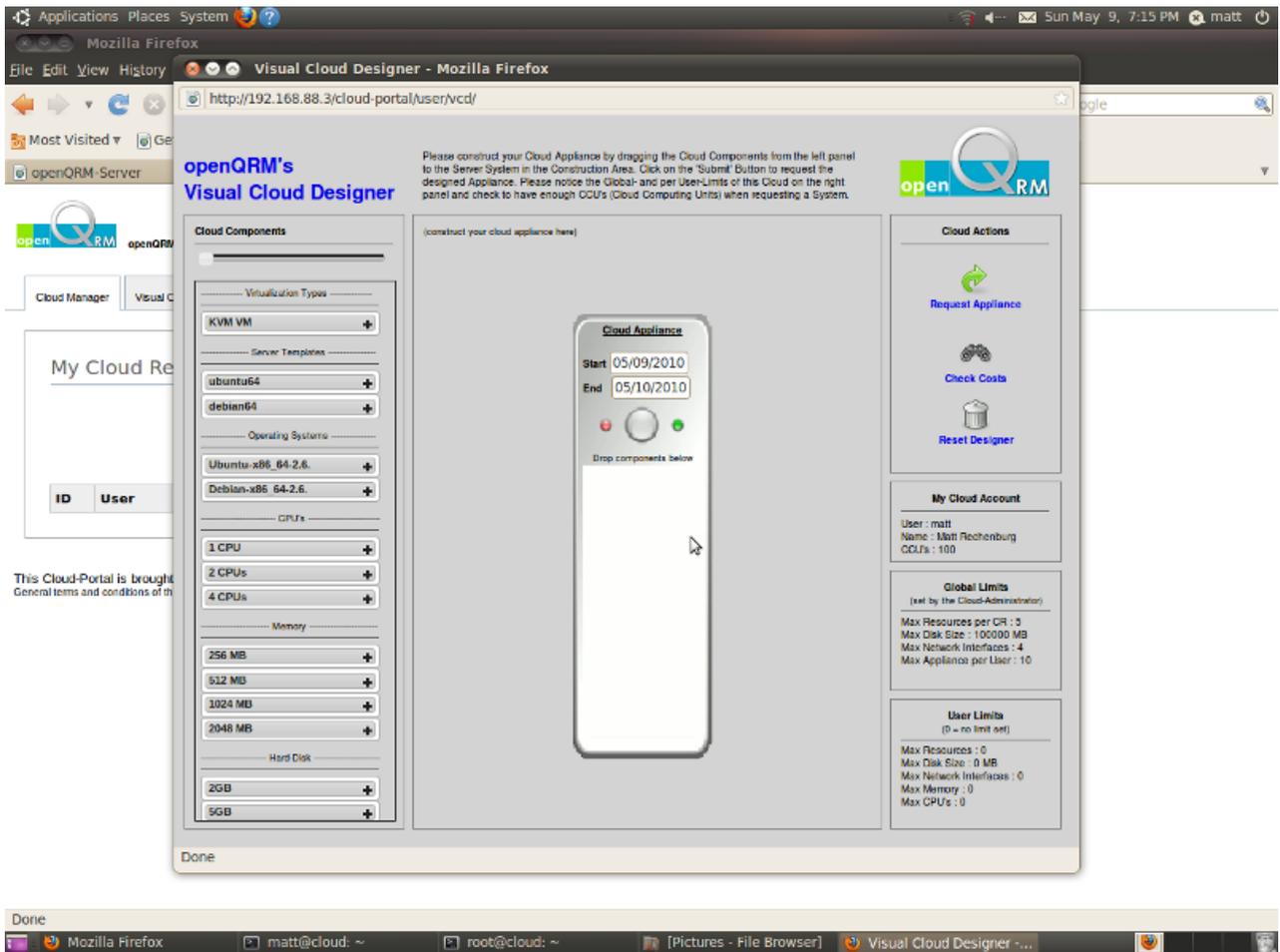
The screenshot shows a Mozilla Firefox browser window with the URL `http://192.168.88.3/cloud-portal/user/mycloud.php`. The page header includes the openQRM logo and the text "openQRM your Cloud-Computing provider". A navigation menu contains the following items: Cloud Manager, Visual Cloud Designer, Cloud Request, Cloud Appliances, My Account, My Images, Help, and Logout. The main content area is titled "My Cloud Requests" and features a table with the following columns: ID, User, Status, Request-time, Start-time, Stop-time, #, and App.ID. Above the table, there are sorting and pagination controls: "order by ID DESC", "offset: 0", "limit: 20", and a "refresh" button. Below these controls, it displays "1 - 0 / 0".

This Cloud-Portal is brought to you by openQRM, the open-source data-center management platform  
General terms and conditions of this Cloud portal

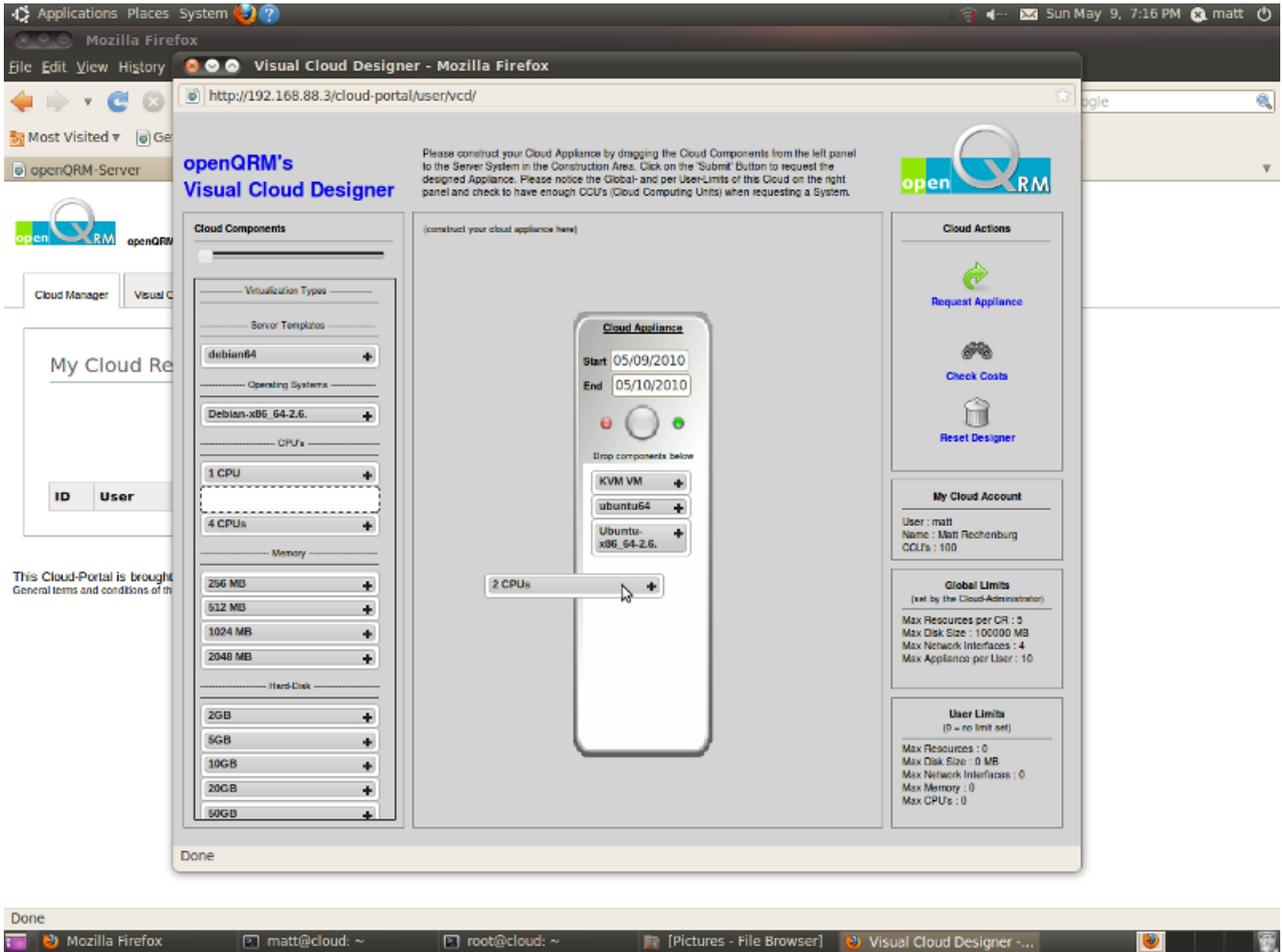


The screenshot shows the Linux desktop taskbar with the following elements: a "Done" button, a Mozilla Firefox icon, a terminal window titled "matt@cloud: ~", another terminal window titled "root@cloud: ~", and a file browser window titled "[Pictures - File Browser]".

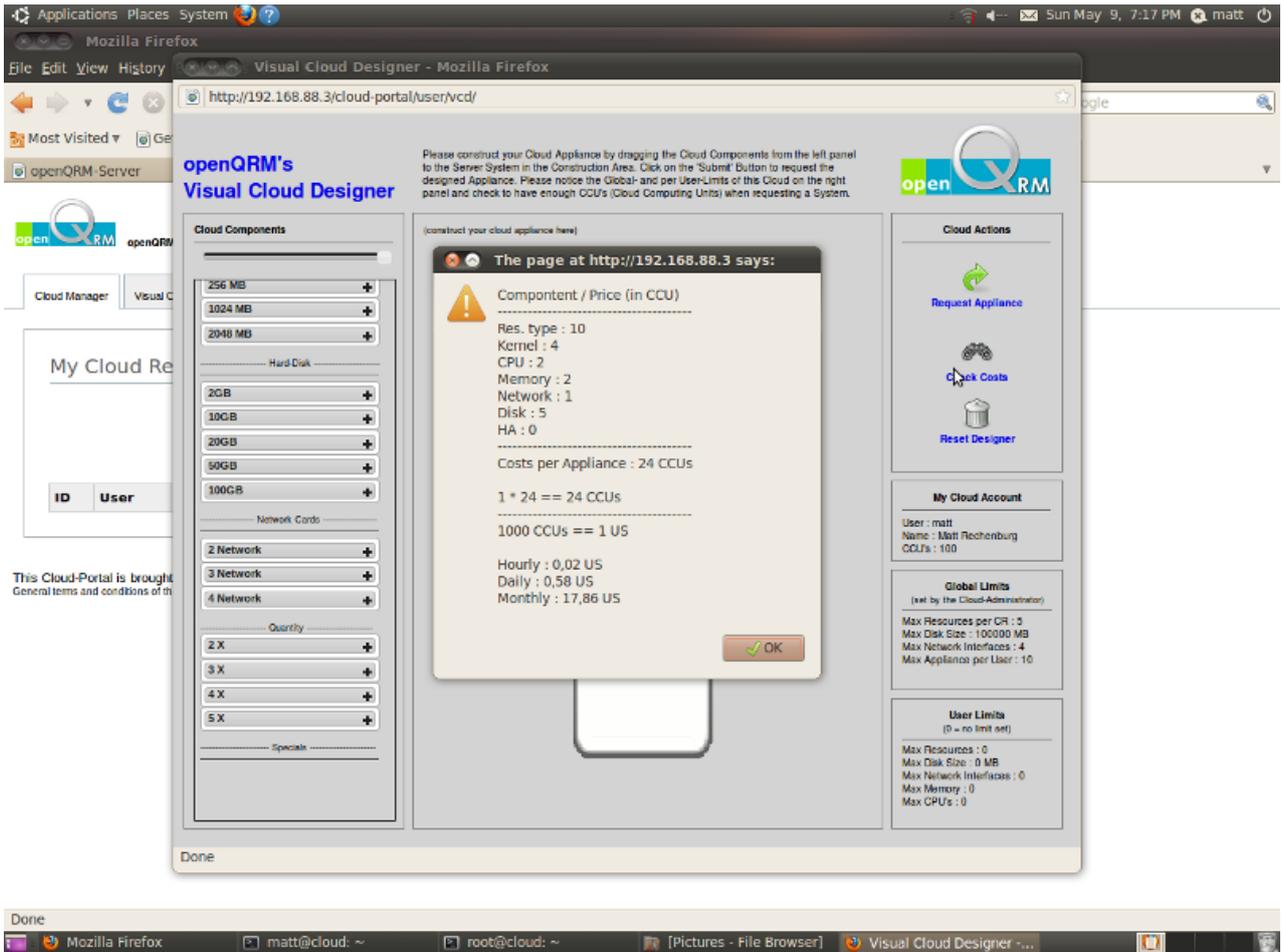
Click on the 2. Tab "Visual Cloud Designer"



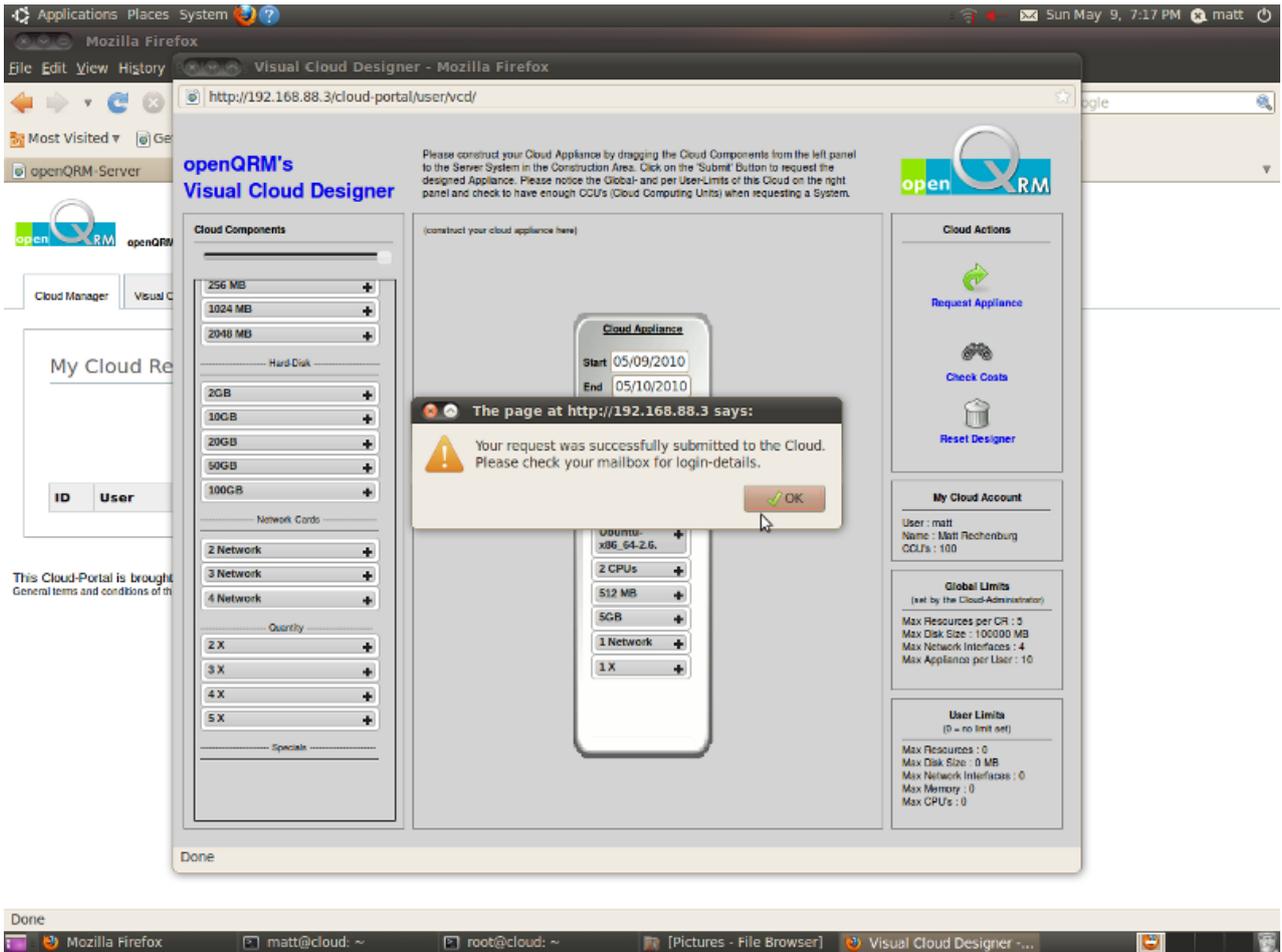
The Visual Cloud Designer shows all components available in the Cloud. You can now start constructing your Cloud-Appliance by drag-and-drop.



Then check the costs for this Appliance (hourly, daily and monthly).



And with a single click request this custom system from the openQRM Cloud.



## 11. Enjoy

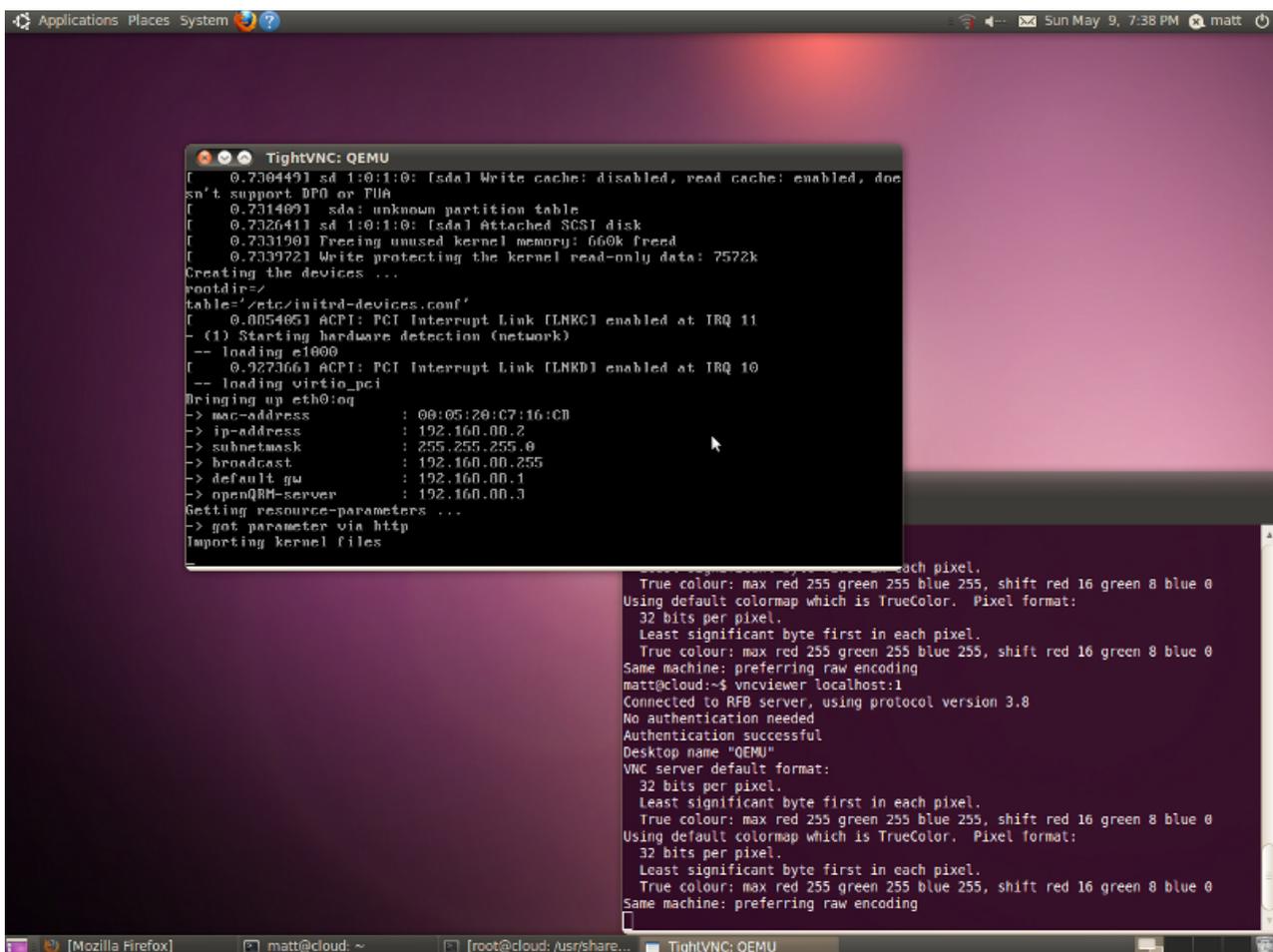
To get access to the KVM VM console please install the "xtightvncviewer" package.

```
matt@cloud:~$ sudo apt-get install xtightvncviewer
Reading package lists... Done
...<snip>
Setting up xtightvncviewer (1.3.9-6) ...
update-alternatives: using /usr/bin/xtightvncviewer to provide /usr/bin/vncviewer (vncviewer) in auto mode.
matt@cloud:~$
```

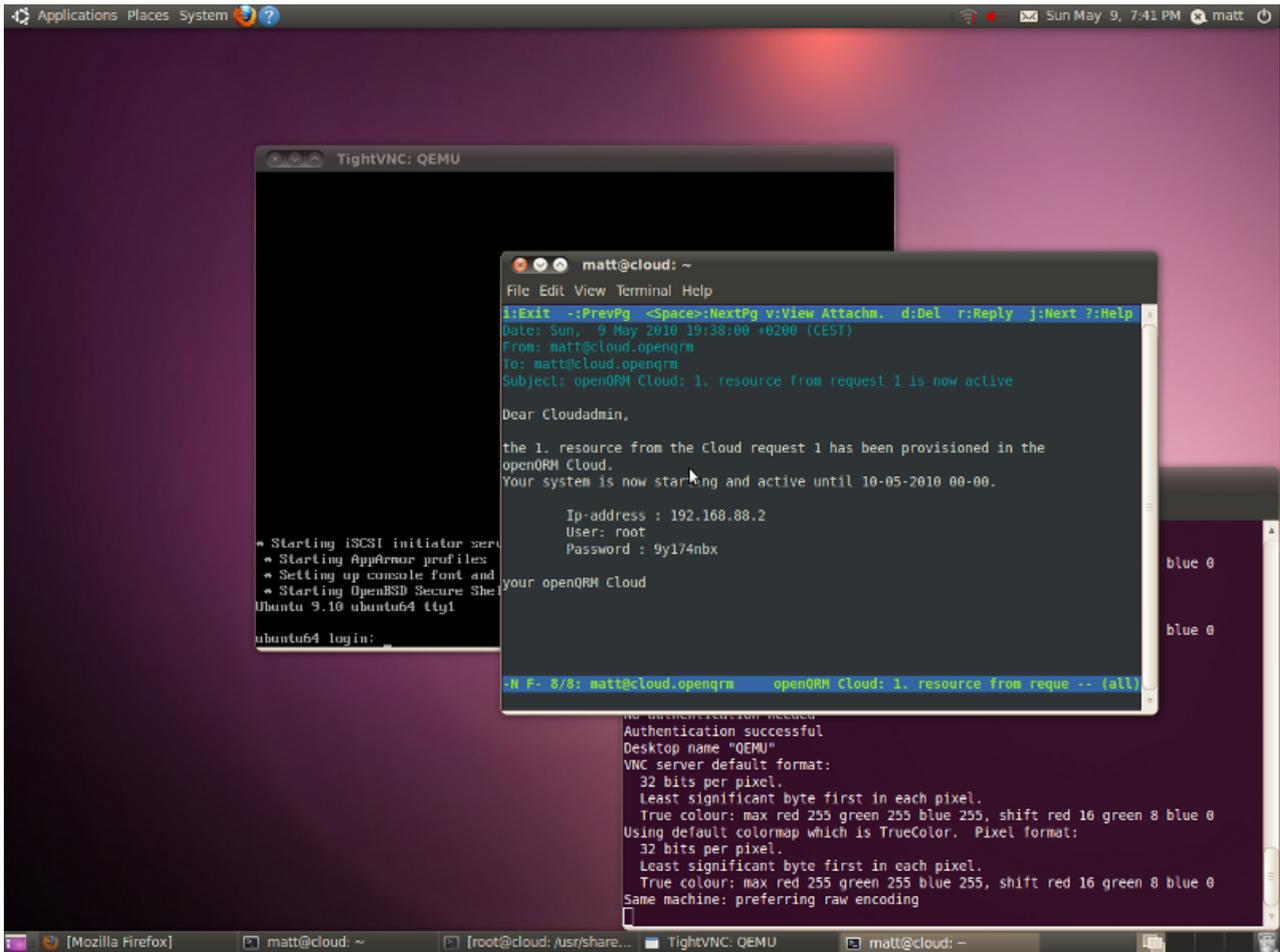
To VNC-Login to the first Cloud-Appliance (KVM VM) please run :

```
matt@cloud:~$ vncviewer localhost:1
```

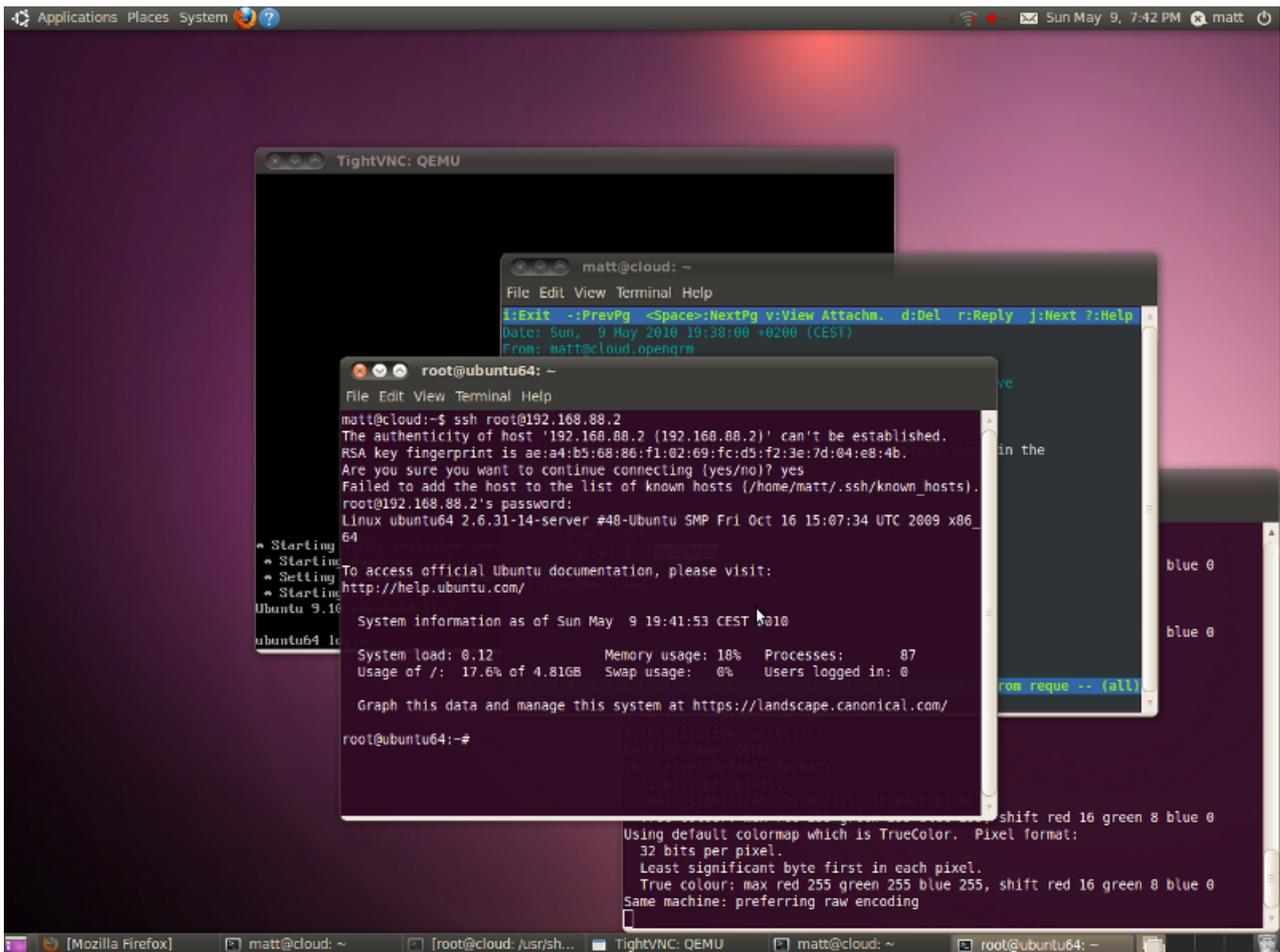
Here a screenshot of the booting Cloud-Appliance starting in a KVM VM.



And here the mail the openQRM Cloud sent to the CloudUser with the ip-address and login credentials.



We can now login and use the requested Cloud-Appliance.



Enjoy your openQRM Cloud !!

## 12. How to continue from here

- Separating Storage, Hypervisors and openQRM on dedicated Systems
- openQRM Server HA Setup
- Adding more Virtualization Host from different types
- Adding Physical Systems
- Adding more Storage Systems
- Enabling automatic Monitoring
- IP- and Network-Management
- Cloud-Billing
- Cloud Integration / SOAP Webservice
- ... and more

The best source of informations how to scale your basic openQRM Setup to a distributed, flexible and robust openQRM managed Datacenter Environment is the detailed technical documentation available at <http://www.openqrm-enterprise.com/news/details/article/in-depth-documentation-of-openqrm-available.html> [http://www.openqrm-enterprise.com/news/details/article/in-depth-documentation-of-openqrm-available.html].

There is also an active community maintaining the forums and mailing-lists of the openQRM Project.

For professional services and support please contact openQRM Enterprise - <http://www.openqrm-enterprise.com> [http://www.openqrm-enterprise.com]

## Thanks

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Copyright 2010, Matthias Rechenburg [matt@openqrm-enterprise.com](mailto:matt@openqrm-enterprise.com) [mailto:matt@openqrm-enterprise.com]

This HowTo is brought to you by openQRM Enterprise [<http://www.openqrm-enterprise.com/>]

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